

Key Figures of the German Machine Tool Industry : 1st-2nd Quarter 2025

Declining production amid initial signs of stabilization in demand

Demand remains weak, but there are initial signs that order intake is bottoming out, albeit at a low level. Thanks to a slight improvement in the situation abroad, particularly in Europe, the previous year's level was maintained in the second quarter. In the first half of 2025, order intake declined by 5 percent overall. While foreign business recorded a slight increase of 4 percent, domestic business fell significantly short of the previous year's level, declining by 22 percent. The high basis for comparison at the beginning of 2024 further exacerbated this decline.

The weak order situation is increasingly affecting production. The decline worsened from minus 5 percent in the first quarter to an estimated minus 11 percent in the second quarter. This results in an 8 percent decline in production for the first half of the year. Services such as retrofitting, repairs, and maintenance, on the other hand, are developing steadily.

Domestic sales fell significantly by 15 percent in the first half of the year. Exports, on the other hand, proved comparatively resilient, declining by only 6 percent. Within the sales regions, Europe recorded the sharpest losses at minus 10 percent, while exports to Asia and America declined only slightly by 2 percent each. The US government's tariff policy has had little impact on exports so far, with deliveries to the most important sales market, the US, falling by only 2 percent. US industry is fundamentally dependent on German manufacturing technology. The new 15 percent tariff deal with the EU provides planning security, but increases costs for buyers.

China, the second-largest sales market, remains challenging in view of increasing competitive pressure and recorded a decline of 10 percent. India, on the other

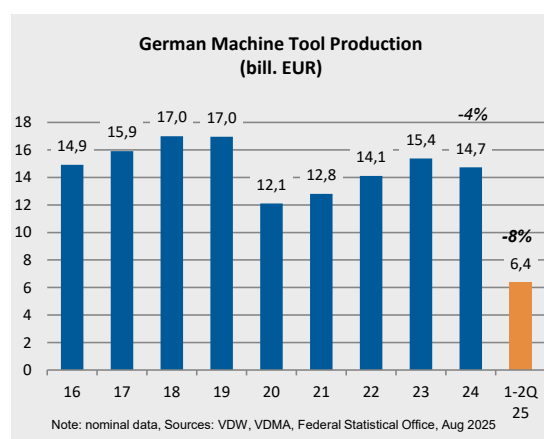
hand, continued its growth course and rose to become the fourth-largest customer with a 13 percent increase in exports. Within Europe, Italy is showing signs of recovery, while countries such as the Netherlands and Sweden are having a stabilizing effect.

German imports fell by 9 percent. Switzerland, the most important import country due to intra-group links, was particularly affected, as was Japan in third place. Italy, on the other hand, grew slightly as the second-largest supplier. China moved up to fourth place with a 30 percent increase in imports, increasing competitive pressure.

The German market as a whole, referred to as domestic consumption, is weak and recorded a double-digit decline of 12 percent.

In view of the tense market situation, the first effects on employment are now also becoming apparent. The number of employees in the first half of the year was on average 0.5 percent below the previous year's level. In June 2025, around 64,100 people were employed – a decline of 2.0 percent compared with the previous year. Capacity utilization was around 72 percent in July, 8 percentage points below the previous year's figure.

Due to the ongoing weakness in demand, production is expected to decline by a good 10 percent for 2025 as a whole. However, further stabilization of the order situation is expected in the course of the year. A gradual upturn in demand is forecast for 2026. Investment appetite is likely to increase, particularly in Germany, supported by political measures such as improved depreciation conditions and extensive spending packages for infrastructure and defense.



Note: For comparability of production and foreign trade without values for installation, repair, and maintenance

1-2 Q 2025	Mill. EUR	% yoy	%-share in production
Production	5.640	-9	100,0
- Exports	4.163	-6	73,8
= Domestic sales	1.477	-15	26,2
Europe	1.930	-10	34,2
America	1.041	-2	18,5
Asia	1.147	-2	20,3
1. USA	766	-2	13,6
2. China	651	-10	11,5
3. Italy	248	+27	4,4

German Machine Tool Industry - Key Figures

1.-2. Quarter 2025

		Mill. Euro					1-2Q		%Change	
		2021	2022	2023	2024	2024	2025	2023	2024	1-2Q 2025
Production total		12.805	14.116	15.384	14.757	6.899	6.350	+9	-4	-8
Metal working machines		8.918	9.745	10.645	10.308	4.712	4.280	+9	-3	-9
Metal cutting and eroding*		6.576	7.432	8.330	7.937	3.742	3.285	+12	-5	-12
Metal forming		2.341	2.313	2.315	2.371	970	995	+0	+2	+3
Parts, accessories		2.610	2.986	3.192	2.909	1.476	1.360	+7	-9	-8
Installation, repair, maintenance		1.277	1.386	1.547	1.540	710	710	+12	-0	-0
Order Intake**		13.580	15.800	14.130	11.380	5.755	5.440	-11	-19	-5
Domestic		3.940	4.640	3.970	3.620	2.010	1.560	-14	-9	-22
Foreign		9.640	11.160	10.160	7.760	3.745	3.880	-9	-24	+4
(excluding installation, repair, maint.)***										
Production		11.528	12.730	13.837	13.217	6.188	5.640	+9	-4	-9
- Exports		8.013	8.770	9.757	9.348	4.449	4.163	+11	-4	-6
= Domestic sales		3.515	3.960	4.079	3.869	1.739	1.477	+3	-5	-15
+ Imports		2.959	3.661	3.741	3.102	1.567	1.426	+2	-17	-9
= Domestic consumption		6.474	7.621	7.821	6.971	3.306	2.903	+3	-11	-12
Export quota (%)		69,5	68,9	70,5	70,7	71,9	73,8			
Import quota (%)		45,7	48,0	47,8	44,5	47,4	49,1			
Employment****	Average of the year	64.871	64.264	65.197	65.523	65.714	65.405	+1,5	+0,5	-0,5
	65.373					64.093	-2,0			
Numbers of companies****	Average of the year	298	286	277	276	276	277	-3,2	-0,2	+0,3
% -points y-o-y										
Capacity utilization (%)	Average of the year	80,8	87,7	89,6	81,7	83,1	75,1	+1,9	-7,9	-7,9
	79,8					71,8	-8,0			

Note: production 2Q 2025 estimated

* incl. EDM (electrical discharge machines) and Laser machines, since 2019 incl. machines for additive manufacturing of metal products

** Projection based on associations' statistics

*** For better comparability of production and trade figures

**** Companies with >=50 employees

Sources: Federal Statistical Office, Ifo-Institute, VDMA, VDW

VDW, German Machine Tool Builders' Association, 26.08.2025

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	2023	2024	1-2Q 2025	Export			
				% 2024-2023	% 2025-2024	% 2024	% 2025
Total	9.757,2	9.347,7	4.162,9	-4	-6	100,0	100,0
Europe	5.118,8	4.320,6	1.929,7	-16	-10	46,2	46,4
Western Europe	3.861,5	3.152,7	1.462,5	-18	-8	33,7	35,1
Eastern Europe	1.257,3	1.168,0	467,2	-7	-17	12,5	11,2
America	1.983,3	2.278,5	1.040,7	15	-2	24,4	25,0
North America	1.530,4	1.823,8	828,4	19	1	19,5	19,9
Middle America	329,9	303,8	153,6	-8	-11	3,2	3,7
South America	123,0	151,0	58,7	23	-18	1,6	1,4
Asia	2.528,3	2.635,7	1.147,5	4	-2	28,2	27,6
Near and Middle East	100,0	141,5	84,5	42	33	1,5	2,0
Central and South Asia	281,7	428,5	182,1	52	11	4,6	4,4
Eastern Asia	2.008,8	1.925,0	814,0	-4	-8	20,6	19,6
Southeast Asia	137,9	140,7	66,9	2	5	1,5	1,6
Australia-Oceania	51,1	50,2	21,7	-2	-21	0,5	0,5
Africa	75,4	62,4	23,2	-17	-32	0,7	0,6
1 USA	1.438,4	1.710,6	766,5	19	-2	18,3	18,4
2 China	1.644,7	1.536,9	651,4	-7	-10	16,4	15,6
3 Italy	659,8	424,7	248,4	-36	27	4,5	6,0
4 India	248,4	305,3	167,6	23	13	3,3	4,0
5 Switzerland	431,0	397,6	156,8	-8	-23	4,3	3,8
6 France	461,3	403,7	152,6	-13	-27	4,3	3,7
7 Mexico	323,8	299,1	150,1	-8	-12	3,2	3,6
8 Netherlands	275,1	204,5	144,6	-26	44	2,2	3,5
9 Poland	424,9	318,2	136,4	-25	-13	3,4	3,3
10 Turkey	341,4	257,5	119,7	-25	-13	2,8	2,9
11 Austria	418,8	307,9	118,5	-27	-29	3,3	2,8
12 Czech Republic	293,7	275,6	114,5	-6	-15	2,9	2,7
13 Spain	231,8	236,5	100,2	2	-18	2,5	2,4
14 Sweden	187,4	170,3	92,1	-9	15	1,8	2,2
15 United Kingdom	257,3	241,6	91,0	-6	-28	2,6	2,2
16 Hungary	172,8	247,5	81,9	43	-23	2,6	2,0
17 Japan	187,0	183,2	69,9	-2	-5	2,0	1,7
18 South Korea	123,1	142,6	69,5	16	5	1,5	1,7
19 Canada	92,1	113,2	61,9	23	42	1,2	1,5
20 Brazil	100,4	126,1	48,9	26	-21	1,3	1,2
21 Romania	114,3	86,0	44,9	-25	15	0,9	1,1
22 Slovakia	116,5	106,1	40,2	-9	-20	1,1	1,0
23 Belgium	118,7	101,7	39,9	-14	-25	1,1	1,0
24 Denmark	73,6	66,3	35,4	-10	0	0,7	0,8
25 Saudi Arabia	20,0	39,3	34,7	96	171	0,4	0,8
26 Finland	69,5	46,4	33,5	-33	66	0,5	0,8
27 Portugal	66,7	61,7	31,1	-7	43	0,7	0,7
28 Slovenia	81,8	58,6	22,2	-28	-21	0,6	0,5
29 Australia	43,7	46,8	21,2	7	-17	0,5	0,5
30 Ukraine	31,7	41,3	20,7	30	5	0,4	0,5

Note:

- Definition machine tools incl. parts/accessories, commodity codes: 8456-8461 (cutting/eroding), 8462-63 (forming, separating), 848510 (additive), 84669340-84669400 (parts)

- Data for the current year are regularly revised upward, as subsequent reported figures are included

Sources: Federal Statistical Office, VDMA, VDW

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Machine Tool Trade Germany

Top 30 Suppliers, 1-2 Quarter 2025

Machine tools including parts

in mill. Euro



	2023	2024	1-2Q 2025	Import			
				% 2024-2023	% 2025-2024	% 2024	% 2025
Total	3.741,5	3.101,6	1.426,4	-17	-9	100,0	100,0
Europe	2.516,3	2.137,4	948,6	-15	-12	68,9	66,5
Western Europe	2.036,4	1.733,6	764,1	-15	-12	55,9	53,6
Eastern Europe	479,9	403,7	184,5	-16	-15	13,0	12,9
America	190,4	118,1	78,6	-38	17	3,8	5,5
North America	134,3	99,1	66,9	-26	20	3,2	4,7
Middle America	1,7	2,6	1,5	50	7	0,1	0,1
South America	54,3	16,4	10,1	-70	-1	0,5	0,7
Asia	1.021,3	834,6	392,1	-18	-5	26,9	27,5
Near and Middle East	2,8	11,2	0,8	303	25	0,4	0,1
Central and South Asia	22,1	23,9	10,8	8	2	0,8	0,8
Eastern Asia	936,4	763,3	359,5	-19	-6	24,6	25,2
Southeast Asia	60,0	36,3	21,0	-40	20	1,2	1,5
Australia-Oceania	12,7	10,7	2,3	-16	-67	0,3	0,2
Africa	0,8	0,8	0,1	3	-42	0,0	0,0
1 Switzerland	877,4	762,1	308,1	-13	-21	24,6	21,6
2 Italy	347,1	298,2	151,5	-14	9	9,6	10,6
3 Japan	396,8	325,9	120,3	-18	-31	10,5	8,4
4 China	227,6	193,6	119,0	-15	30	6,2	8,3
5 Austria	241,8	211,4	81,2	-13	-30	6,8	5,7
6 South Korea	185,8	147,0	80,4	-21	18	4,7	5,6
7 Czech Republic	177,9	163,3	69,4	-8	-17	5,3	4,9
8 USA	132,5	93,6	63,9	-29	24	3,0	4,5
9 Spain	104,0	92,4	47,6	-11	38	3,0	3,3
10 Poland	144,2	95,7	47,2	-34	-16	3,1	3,3
11 Taiwan Region	125,7	96,4	39,8	-23	-19	3,1	2,8
12 France	88,1	55,4	30,1	-37	26	1,8	2,1
13 United Kingdom	76,4	65,3	29,7	-14	5	2,1	2,1
14 Netherlands	52,1	49,6	28,5	-5	-8	1,6	2,0
15 Slovakia	72,1	64,4	27,6	-11	-15	2,1	1,9
16 Hungary	44,4	45,9	19,2	3	-30	1,5	1,3
17 Bosnia Herzegovina	29,2	28,0	18,7	-4	34	0,9	1,3
18 Bulgaria	27,3	25,5	16,8	-7	40	0,8	1,2
19 Turkey	67,5	53,1	15,5	-21	-52	1,7	1,1
20 Thailand	28,1	18,2	12,9	-35	50	0,6	0,9
21 India	22,0	23,8	10,8	8	2	0,8	0,8
22 Slovenia	32,3	23,6	10,6	-27	-16	0,8	0,7
23 Brazil	54,1	16,2	10,0	-70	0	0,5	0,7
24 Sweden	32,8	16,4	8,2	-50	-4	0,5	0,6
25 Belgium	25,5	26,6	7,3	4	-33	0,9	0,5
26 Croatia	14,1	15,6	6,8	11	-12	0,5	0,5
27 Singapore	25,4	13,0	5,0	-49	-19	0,4	0,4
28 Denmark	8,6	6,9	4,9	-19	61	0,2	0,3
29 Finland	14,5	11,5	4,6	-21	45	0,4	0,3
30 Serbia	9,6	7,5	3,4	-22	-15	0,2	0,2

Note:

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	2023	2024	1-2Q 2025	Export			
				% 2024-2023	% 2025-2024	% 2024	% 2025
Total	8.017,4	7.704,3	3.357,8	-4	-7	100,0	100,0
Europe	4.104,4	3.421,5	1.486,6	-17	-11	44,4	44,3
Western Europe	3.077,5	2.471,3	1.124,0	-20	-9	32,1	33,5
Eastern Europe	1.027,0	950,3	362,5	-8	-19	12,3	10,8
America	1.653,2	1.925,9	860,4	17	-5	25,0	25,6
North America	1.284,1	1.557,9	696,7	21	-1	20,2	20,7
Middle America	282,4	250,1	124,7	-11	-15	3,2	3,7
South America	86,6	118,0	38,9	36	-32	1,5	1,2
Asia	2.153,3	2.267,3	975,4	5	-2	29,4	29,0
Near and Middle East	85,9	124,2	77,3	45	46	1,6	2,3
Central and South Asia	246,2	392,6	162,2	60	10	5,1	4,8
Eastern Asia	1.702,6	1.631,9	678,0	-4	-8	21,2	20,2
Southeast Asia	118,7	118,6	57,9	0	10	1,5	1,7
Australia-Oceania	43,8	41,3	18,7	-6	-18	0,5	0,6
Africa	62,4	48,0	16,6	-23	-38	0,6	0,5
1 USA	1.207,3	1.459,0	640,6	21	-4	18,9	19,1
2 China	1.405,2	1.305,9	543,0	-7	-10	17,0	16,2
3 Italy	540,8	326,1	194,7	-40	32	4,2	5,8
4 India	216,7	274,6	149,7	27	12	3,6	4,5
5 Mexico	277,1	246,0	121,9	-11	-16	3,2	3,6
6 Netherlands	217,1	156,1	117,4	-28	52	2,0	3,5
7 France	369,5	325,7	115,1	-12	-32	4,2	3,4
8 Turkey	302,4	224,0	106,0	-26	-13	2,9	3,2
9 Poland	351,8	256,2	105,7	-27	-13	3,3	3,1
10 Switzerland	273,8	266,9	95,7	-3	-29	3,5	2,9
11 Czech Republic	233,9	214,7	85,9	-8	-18	2,8	2,6
12 Austria	326,3	228,2	83,2	-30	-32	3,0	2,5
13 Sweden	145,3	132,2	76,2	-9	26	1,7	2,3
14 Spain	188,5	196,3	75,6	4	-25	2,5	2,3
15 United Kingdom	204,9	192,0	67,4	-6	-33	2,5	2,0
16 Hungary	140,4	212,9	63,5	52	-29	2,8	1,9
17 South Korea	101,6	123,7	59,2	22	6	1,6	1,8
18 Japan	149,9	149,8	57,9	0	-3	1,9	1,7
19 Canada	76,8	98,8	56,1	29	57	1,3	1,7
20 Romania	93,6	68,0	34,4	-27	11	0,9	1,0
21 Brazil	67,4	97,1	33,6	44	-31	1,3	1,0
22 Saudi Arabia	17,2	36,1	33,0	109	196	0,5	1,0
23 Belgium	100,4	88,1	31,6	-12	-31	1,1	0,9
24 Denmark	63,2	56,8	31,4	-10	5	0,7	0,9
25 Slovakia	86,3	79,5	30,4	-8	-13	1,0	0,9
26 Portugal	56,8	51,4	26,8	-9	71	0,7	0,8
27 Finland	59,6	37,8	22,4	-37	46	0,5	0,7
28 Ukraine	28,9	37,2	19,7	29	10	0,5	0,6
29 Australia	36,8	38,3	18,3	4	-14	0,5	0,5
30 Slovenia	70,7	47,4	18,2	-33	-19	0,6	0,5

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	2023	2024	1-2Q 2025	Import			
				% 2024-2023	% 2025-2024	% 2024	% 2025
Total	2.722,2	2.240,3	1.004,9	-18	-10	100,0	100,0
Europe	1.718,3	1.470,3	630,5	-14	-13	65,6	62,7
Western Europe	1.468,6	1.256,2	540,6	-15	-12	56,1	53,8
Eastern Europe	249,7	214,1	89,8	-14	-16	9,6	8,9
America	130,7	69,5	52,1	-47	21	3,1	5,2
North America	83,9	56,6	42,7	-33	23	2,5	4,2
Middle America	0,7	1,1	0,6	67	-37	0,1	0,1
South America	46,1	11,7	8,9	-75	19	0,5	0,9
Asia	863,3	691,2	318,3	-20	-7	30,9	31,7
Near and Middle East	1,7	10,6	0,5	511	22	0,5	0,1
Central and South Asia	5,8	6,3	3,4	9	5	0,3	0,3
Eastern Asia	804,4	645,1	298,3	-20	-8	28,8	29,7
Southeast Asia	51,3	29,2	16,0	-43	17	1,3	1,6
Australia-Oceania	9,4	8,6	1,6	-8	-71	0,4	0,2
Africa	0,5	0,6	0,0	12	-65,7	0,0	0,0
1 Switzerland	748,3	635,5	256,5	-15	-22	28,4	25,5
2 Japan	343,2	279,0	96,8	-19	-35	12,5	9,6
3 Italy	220,0	196,9	96,5	-11	13	8,8	9,6
4 China	173,7	146,6	96,3	-16	44	6,5	9,6
5 South Korea	180,4	137,9	74,0	-24	13	6,2	7,4
6 Austria	148,1	138,1	50,3	-7	-36	6,2	5,0
7 USA	82,8	51,8	40,3	-37	30	2,3	4,0
8 Czech Republic	111,1	104,6	39,4	-6	-23	4,7	3,9
9 Spain	88,6	73,9	39,3	-17	58	3,3	3,9
10 Taiwan Region	106,8	81,5	31,2	-24	-26	3,6	3,1
11 United Kingdom	67,6	56,4	25,9	-17	11	2,5	2,6
12 France	40,2	37,4	19,2	-7	33	1,7	1,9
13 Slovakia	42,7	39,4	16,4	-8	-9	1,8	1,6
14 Bulgaria	25,8	24,0	15,6	-7	39	1,1	1,5
15 Netherlands	19,9	19,5	15,0	-2	17	0,9	1,5
16 Poland	64,9	38,0	14,8	-41	-34	1,7	1,5
17 Turkey	49,8	37,1	11,4	-26	-48	1,7	1,1
18 Thailand	24,4	15,6	10,7	-36	47	0,7	1,1
19 Brazil	46,0	11,7	8,8	-75	19	0,5	0,9
20 Sweden	25,7	11,5	4,8	-56	-17	0,5	0,5
21 Singapore	24,5	12,5	4,6	-49	-22	0,6	0,5
22 Slovenia	10,2	8,4	3,9	-18	0	0,4	0,4
23 Belgium	17,6	18,4	3,5	5	-51	0,8	0,3
24 India	5,8	6,3	3,4	9	5	0,3	0,3
25 Finland	12,5	9,2	3,3	-27	41	0,4	0,3
26 Denmark	4,1	3,6	3,1	-14	118	0,2	0,3
27 Hungary	2,7	6,2	2,7	128	-17	0,3	0,3
28 Canada	1,2	4,8	2,4	316	-35	0,2	0,2
29 Croatia	4,1	4,4	2,3	7	24	0,2	0,2
30 Australia	9,4	8,4	1,6	-11	-71	0,4	0,2

Note:

- Definition machine tools incl. parts/accessories, commodity codes: 8456-8461 (cutting/eroding), 8462-63 (forming, separating), 848510 (additive), 84669340-84669400 (parts)

- Data for the current year are regularly revised upward, as subsequent reported figures are included

Sources: Federal Statistical Office, VDMA, VDW

VDW, German Machine Tool Builders' Association, 26.08.2025

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Machine Tool Production Germany

Machinery groups, 1st Quarter 2025

in mill. Euro



	2021	2022	2023	2024	Production 1Q 2025	% 2024-2023	% 2025-2024	% 2024	% 2025
100 Machine tools incl. parts and services	12.805,3	14.116,0	15.383,6	14.762,6	3.186,9	-4	-5	100,0	100,0
110 Metal cutting and eroding machine tools	6.456,4	7.188,9	8.036,7	7.718,6	1.548,4	-4	-13	52,3	48,6
111 Eroding machines (laser, electrical discharge, ultrasonic etc.)	816,2	834,5	968,1	890,4	198,8	-8	0	6,0	6,2
112 Machining centers	1.734,2	2.162,2	2.319,5	2.071,4	444,2	-11	2	14,0	13,9
113 Transfer machines, unit construction machines	410,0	173,9	180,8	286,0	22,3	58	-86	1,9	0,7
114 Turning machines and centers	967,2	1.096,9	1.245,0	1.141,3	217,8	-8	-14	7,7	6,8
115 Drilling, boring, boring-milling machines	161,8	171,9	160,4	137,2	48,7	-15	72	0,9	1,5
116 Milling machines	860,6	946,1	1.085,5	1.041,2	193,4	-4	-23	7,1	6,1
117 Grinding, honing, lapping machines	820,3	969,5	1.108,3	1.102,0	189,0	-1	1	7,5	5,9
118 Gear cutting and finishing machines	440,8	570,3	647,3	741,4	179,0	15	-10	5,0	5,6
119 Sawing, cutting-off machines	185,4	204,8	246,8	225,8	36,6	-9	-23	1,5	1,1
120 Other metal cutting machine tools	60,1	58,6	75,0	82,0	18,7	9	-12	0,6	0,6
130 Metal forming and separating machine tools	2.341,4	2.312,7	2.315,2	2.371,2	539,5	2	16	16,1	16,9
131 Forging machines and hammers	-	133,0	173,5	165,7	59,2	-5	359	1,1	1,9
132 Bending, folding, straightening machines	467,3	517,0	564,1	555,4	141,3	-2	6	3,8	4,4
133 Shearing machines	65,2	48,0	55,6	53,6	9,1	-4	-3	0,4	0,3
134 Punching machines	448,7	407,3	355,5	295,6	86,4	-17	21	2,0	2,7
135 Presses	566,2	519,2	407,6	547,7	74,9	34	-14	3,7	2,4
136 Wire working machines	152,9	171,5	175,1	166,3	31,2	-5	8	1,1	1,0
137 Other metal forming machine tools	641,2	516,8	583,8	586,9	137,5	1	12	4,0	4,3
140 Additive Manufacturing	120,0	243,0	292,9	222,3	51,9	-24	-12	1,5	1,6
150 Parts for machine tools	2.610,5	2.985,6	3.191,8	2.909,3	685,8	-9	-5	19,7	21,5
160 Installation, repair and maintenance of machine tools	1.276,9	1.385,8	1.547,1	1.541,2	361,3	0	4	10,4	11,3

Note:

- Definition machine tools, commodity codes: 2841 1/2, 284913 1/2/3 (cutting/eroding), 2841 3, 284913 4/5/6, 289939059 (forming, separating), 289939577 (additive), 284140 3/5 (parts), 331222000 (repair, maintenance), 332032001 (installation)

Sources: Federal Statistical Office, VDMA, VDW

VDW, German Machine Tool Builders' Association, 26.08.2025

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Machine Tool Exports Germany

Machinery groups, 1-2 Quarter 2025

in mill. Euro



	2021	2022	2023	2024	Export 1-2Q 2025	% 2024-2023	% 2025-2024	% 2024	% 2025
100 Machine tools incl. Parts	8.013,3	8.770,4	9.757,2	9.347,7	4.162,9	-4	-6	100,0	100,0
110 Metal cutting and eroding machine tools	5.161,3	5.693,1	6.313,1	5.899,9	2.549,2	-7	-9	63,1	61,2
111 Eroding machines (laser, electrical discharge, ultrasonic etc.)	1.024,4	1.195,3	1.269,4	1.077,3	529,1	-15	1	11,5	12,7
112 Machining centers	1.520,9	1.691,4	1.917,5	1.665,4	808,5	-13	-1	17,8	19,4
113 Transfer machines, unit construction machines	126,8	102,4	141,9	135,2	47,4	-5	-8	1,4	1,1
114 Turning machines and centers	740,6	766,8	781,7	794,5	271,7	2	-23	8,5	6,5
115 Drilling, boring, boring-milling machines	170,5	172,3	222,3	182,2	99,6	-18	12	1,9	2,4
116 Milling machines	291,3	311,7	302,6	278,8	125,5	-8	-11	3,0	3,0
117 Grinding, honing, lapping machines	700,4	759,0	893,7	889,9	305,6	0	-22	9,5	7,3
118 Gear cutting and finishing machines	371,7	486,8	547,7	602,2	262,6	10	-7	6,4	6,3
119 Sawing, cutting-off machines	137,6	147,5	168,4	178,7	68,4	6	-25	1,9	1,6
120 Other metal cutting machine tools	77,1	59,8	67,9	95,6	30,7	41	-33	1,0	0,7
130 Metal forming and separating machine tools	1.392,5	1.288,8	1.511,4	1.536,4	684,2	2	-3	16,4	16,4
131 Forging machines and hammers	99,3	58,9	123,6	98,1	46,9	-21	32	1,0	1,1
132 Bending, folding, straightening machines	373,2	197,3	250,0	315,7	110,3	26	-36	3,4	2,6
133 Shearing machines	90,8	74,7	68,2	89,6	45,2	31	5	1,0	1,1
134 Punching machines	253,4	227,0	269,6	203,5	114,1	-25	14	2,2	2,7
135 Presses	320,4	400,8	432,9	427,0	190,1	-1	17	4,6	4,6
136 Wire working machines	-	-	-	-	-	-	-	-	-
137 Other metal forming machine tools	255,5	330,1	367,0	402,5	177,6	10	-7	4,3	4,3
140 Additive Manufacturing	-	212,0	192,9	267,9	124,5	39	-4	2,9	3,0
150 Parts for machine tools	1.459,5	1.576,5	1.739,8	1.643,4	805,2	-6	-3	17,6	19,3

Note:

- Definition machine tools incl. parts/accessories, commodity codes: 8456-8461 (cutting/eroding), 8462-63 (forming, separating), 848510 (additive), 84669340-84669400 (parts)

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Machine Tool Imports Germany

Machinery groups, 1-2 Quarter 2025

in mill. Euro



	2021	2022	2023	2024	Import 1-2Q 2025	% 2024-2023	% 2025-2024	% 2024	% 2025
100 Machine tools incl. Parts	2.958,5	3.661,2	3.741,5	3.101,6	1.426,4	-17	-9	100,0	100,0
110 Metal cutting and eroding machine tools	1.672,2	2.183,1	2.196,2	1.786,8	793,7	-19	-9	57,6	55,6
111 Eroding machines (laser, electrical discharge, ultrasonic etc.)	495,7	581,2	597,5	435,7	219,7	-27	2	14,0	15,4
112 Machining centers	263,5	414,3	436,9	324,9	151,5	-26	-10	10,5	10,6
113 Transfer machines, unit construction machines	41,0	67,3	42,1	45,4	6,2	8	-79	1,5	0,4
114 Turning machines and centers	384,4	546,6	535,8	432,2	179,3	-19	-15	13,9	12,6
115 Drilling, boring, boring-milling machines	77,8	104,9	78,6	77,9	37,2	-1	37	2,5	2,6
116 Milling machines	64,2	74,1	65,1	70,2	30,2	8	0	2,3	2,1
117 Grinding, honing, lapping machines	265,2	290,8	327,1	300,0	128,1	-8	-10	9,7	9,0
118 Gear cutting and finishing machines	27,0	43,5	51,7	46,6	11,4	-10	-52	1,5	0,8
119 Sawing, cutting-off machines	43,0	49,3	51,3	44,1	23,9	-14	7	1,4	1,7
120 Other metal cutting machine tools	10,6	11,1	10,1	9,7	6,2	-4	25	0,3	0,4
130 Metal forming and separating machine tools	429,6	476,6	509,2	427,5	196,5	-16	-13	13,8	13,8
131 Forging machines and hammers	58,2	15,2	30,3	14,5	3,0	-52	-74	0,5	0,2
132 Bending, folding, straightening machines	143,8	127,1	170,8	172,0	74,7	1	-18	5,5	5,2
133 Shearing machines	24,0	18,7	24,7	17,0	11,0	-31	34	0,5	0,8
134 Punching machines	59,2	93,8	79,5	67,0	11,0	-16	-68	2,2	0,8
135 Presses	90,9	162,9	153,1	113,4	69,0	-26	23	3,7	4,8
136 Wire working machines	29,4	16,8	8,8	10,3	5,3	17	-13	0,3	0,4
137 Other metal forming machine tools	24,0	42,2	42,1	33,2	22,6	-21	20	1,1	1,6
140 Additive Manufacturing	-	8,9	16,8	26,0	14,7	54,4	20,8	0,8	1,0
150 Parts for machine tools	856,8	992,5	1.019,3	861,3	421,5	-16	-7	27,8	29,5

Note:

- Definition machine tools incl. parts/accessories, commodity codes: 8456-8461 (cutting/eroding), 8462-63 (forming, separating), 848510 (additive), 84669340-84669400 (parts)

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