

Key Figures of the German Machine Tool Industry : 1st-3rd Quarter 2025

Declining production amid subdued demand and a weak domestic market

The persistent weakness in demand continues to shape market developments in the machine tool industry. While there are initial signs of stabilization in some foreign markets, overall conditions remain challenging. The German market in particular is showing pronounced signs of strain, while international demand is providing only limited relief.

The downward trend in order intake continued. Overall orders fell by 5 percent in the first three quarters, driven almost entirely by the domestic market, where orders dropped sharply by 20 percent. By contrast, foreign orders recorded a slight increase of 2 percent, providing a degree of stability. Weak investment activity in Germany continues to weigh heavily on new machine business.

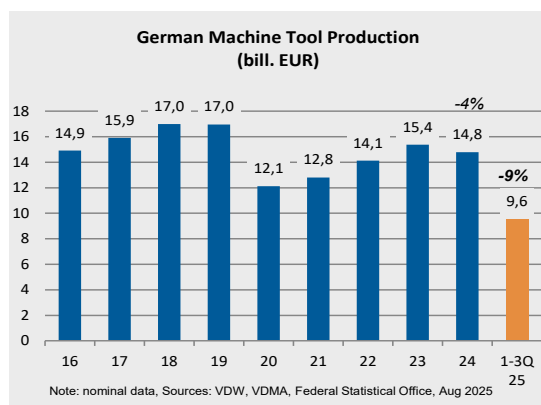
Production developments clearly reflect the subdued demand. Total production was 9 percent below the previous year's level by September. The machinery segment as a whole declined by 11 percent and thus accounted for the largest share of the overall downturn. Within this segment, both cutting and ablation technology posted a decrease of 11 percent, while forming technology fell by 10 percent. The components and accessories segment performed somewhat more robustly with a decline of 7 percent. Services such as installation, repair, and maintenance remained comparatively stable, decreasing by only 2 percent.

Market conditions also remained difficult on the sales side. Domestic sales fell by 14 percent, underlining the pronounced investment restraint in Germany. Exports also declined, falling by 9 percent. In addition, the renewed tightening of U.S. tariff policy under President Trump is weighing on the export business. Higher import duties are creating additional uncertainty among American customers and dampening their willingness to invest.

German imports fell by 7 percent, further highlighting the subdued demand. Domestic consumption as a whole declined by 11 percent, confirming the structural weakness of the German market, which remains significantly below its normal investment level.

Employment is also beginning to show the effects of the market environment. On average, employment in the first three quarters fell by 0.8 percent. In September, the number of employees was 0.7 percent below the previous year's figure. Capacity utilization decreased by 6.1 percentage points year-on-year. At 77 percent in October, capacity utilization remains well below the long-term average.

For 2025, a significant decline in production of around 10 percent is still expected. For 2026, however, initial signs of a recovery in order intake are emerging. The domestic market, starting from a low level, is expected to regain some momentum, and slight impulses are anticipated from abroad as well. Production, however, is likely to remain at the 2025 level due to the subdued order intake.



Note: For comparability of production and foreign trade without values for installation, repair, and maintenance

1-3 Q 2025	Mill. EUR	% yoy	%-share in production
Production	8.472	-10	100,0
- Exports	6.184	-9	73,0
= Domestic sales	2.288	-14	27,0
Europe	2.947	-8	34,8
America	1.518	-8	17,9
Asia	1.648	-10	19,4
1. USA	1.120	-10	13,2
2. China	934	-14	11,0
3. Italy	362	+20	4,3

German Machine Tool Industry - Key Figures

1.-3. Quarter 2025

		Mill. Euro				1-3Q		% -Change		
		2021	2022	2023	2024	2024	2025	2023	2024	1-3Q 2025
Production total		12.805	14.116	15.384	14.790	10.533	9.553	+9	-4	-9
Metal working machines		8.918	9.745	10.645	10.336	7.226	6.430	+9	-3	-11
Metal cutting and eroding*		6.576	7.432	8.330	7.942	5.558	4.930	+12	-5	-11
Metal forming		2.341	2.313	2.315	2.394	1.668	1.500	+0	+3	-10
Parts, accessories		2.610	2.986	3.192	2.909	2.199	2.042	+7	-9	-7
Installation, repair, maintenance		1.277	1.386	1.547	1.545	1.108	1.081	+12	-0	-2
Order Intake**		13.580	15.800	14.130	11.380	8.475	8.020	-11	-19	-5
Domestic		3.940	4.640	3.970	3.620	2.840	2.265	-14	-9	-20
Foreign		9.640	11.160	10.160	7.760	5.635	5.755	-9	-24	+2
(excluding installation, repair, maint.)***										
Production		11.528	12.730	13.837	13.245	9.425	8.472	+9	-4	-10
- Exports		8.013	8.770	9.757	9.412	6.764	6.184	+11	-4	-9
= Domestic sales		3.515	3.960	4.079	3.833	2.661	2.288	+3	-6	-14
+ Imports		2.959	3.661	3.741	3.160	2.364	2.191	+2	-16	-7
= Domestic consumption		6.474	7.621	7.821	6.993	5.025	4.479	+3	-11	-11
Export quota (%)		69,5	68,9	70,5	71,1	71,8	73,0			
Import quota (%)		45,7	48,0	47,8	45,2	47,0	48,9			
Employment****	Average of the year	64.871	64.264	65.197	65.523	65.498	64.972	+1,5	+0,5	-0,8
	June					65.729	65.280			-0,7
Numbers of companies****	Average of the year	298	286	277	276	276	277	-3,2	-0,2	+0,3
%-points y-o-y										
Capacity utilization (%)	Average of the year	80,8	87,7	89,6	81,7	81,7	75,6	+1,9	-7,9	-6,1
	July					77,5	77,0			-0,5

Note: production 3Q 2025 estimated

* incl. EDM (electrical discharge machines) and Laser machines, since 2019 incl. machines for additive manufacturing of metal products

** Projection based on associations' statistics

*** For better comparability of production and trade figures

**** Companies with >=50 employees

Sources: Federal Statistical Office, Ifo-Institute, VDMA, VDW
VDW, German Machine Tool Builders' Association, 01.12.2025
Bernhard Geis, Tel. 069 756081-42, b.geis@vdw.de

Machine Tool Trade Germany
Top 30 Customer Markets, 1-3 Quarter 2025



Machine tools including parts
in mill. Euro

	2023	2024	1-3Q 2025	Export			
				% 2024-2023	% 2025-2024	% 2024	% 2025
Total	9.757,2	9.411,9	6.183,9	-4	-9	100,0	100,0
Europe	5.118,8	4.384,5	2.947,2	-14	-8	46,6	47,7
Western Europe	3.861,5	3.189,2	2.206,4	-17	-5	33,9	35,7
Eastern Europe	1.257,3	1.195,3	740,8	-5	-14	12,7	12,0
America	1.983,3	2.278,0	1.517,9	15	-8	24,2	24,5
North America	1.530,4	1.823,3	1.220,1	19	-8	19,4	19,7
Middle America	329,9	303,7	214,0	-8	-3	3,2	3,5
South America	123,0	151,0	83,8	23	-27	1,6	1,4
Asia	2.528,3	2.636,6	1.647,6	4	-10	28,0	26,6
Near and Middle East	100,0	141,5	123,2	42	27	1,5	2,0
Central and South Asia	281,7	428,5	257,4	52	-8	4,6	4,2
Eastern Asia	2.008,8	1.925,9	1.168,7	-4	-14	20,5	18,9
Southeast Asia	137,9	140,7	98,4	2	1	1,5	1,6
Australia-Oceania	51,1	50,2	31,6	-2	-18	0,5	0,5
Africa	75,4	62,4	39,3	-17	-21	0,7	0,6
1 USA	1.438,4	1.710,1	1.120,3	19	-10	18,2	18,1
2 China	1.644,7	1.536,8	934,0	-7	-14	16,3	15,1
3 Italy	659,8	431,3	362,3	-35	20	4,6	5,9
4 France	461,3	408,2	245,9	-12	-17	4,3	4,0
5 Poland	424,9	331,7	238,6	-22	2	3,5	3,9
6 Switzerland	431,0	397,0	234,7	-8	-20	4,2	3,8
7 India	248,4	305,3	233,6	23	5	3,2	3,8
8 Mexico	323,8	299,1	206,8	-8	-5	3,2	3,3
9 Netherlands	275,1	208,8	197,7	-24	29	2,2	3,2
10 Austria	418,8	316,5	182,7	-24	-22	3,4	3,0
11 Turkey	341,4	257,5	180,5	-25	-16	2,7	2,9
12 Czech Republic	293,7	277,9	169,9	-5	-19	3,0	2,7
13 United Kingdom	257,3	241,5	152,4	-6	-13	2,6	2,5
14 Spain	231,8	239,0	149,2	3	-16	2,5	2,4
15 Sweden	187,4	173,7	141,9	-7	21	1,8	2,3
16 Hungary	172,8	251,2	119,9	45	-25	2,7	1,9
17 Japan	187,0	183,2	105,8	-2	-20	1,9	1,7
18 Canada	92,1	113,2	99,8	23	42	1,2	1,6
19 South Korea	123,1	143,6	94,5	17	-6	1,5	1,5
20 Romania	114,3	87,6	75,3	-23	29	0,9	1,2
21 Belgium	118,7	105,5	68,7	-11	-7	1,1	1,1
22 Brazil	100,4	126,1	67,6	26	-30	1,3	1,1
23 Slovakia	116,5	108,4	59,6	-7	-30	1,2	1,0
24 Denmark	73,6	66,5	50,2	-10	4	0,7	0,8
25 Finland	69,5	46,7	48,2	-33	57	0,5	0,8
26 Saudi Arabia	20,0	39,3	46,9	96	182	0,4	0,8
27 Portugal	66,7	62,8	43,2	-6	3	0,7	0,7
28 Ukraine	31,7	41,3	39,8	30	24	0,4	0,6
29 Australia	81,8	59,7	32,6	-27	-28	0,6	0,5
30 Israel	36,7	48,5	30,8	32	-18	0,5	0,5

Note:

- Definition machine tools incl. parts/accessories, commodity codes: 8456-8461 (cutting/eroding), 8462-63 (forming, separating), 848510 (additive), 84669340-84669400 (parts)

- Data for the current year are regularly revised upward, as subsequent reported figures are included

Sources: Federal Statistical Office, VDMA, VDW

VDW, German Machine Tool Builders' Association, 01.12.2025

Bernhard Geis, Phone +49 69 756081-42, b.geis@vdw.de

Machine Tool Trade Germany

Top 30 Suppliers, 1-3 Quarter 2025

Machine tools including parts

in mill. Euro



	2023	2024	1-3Q 2025	Import			
				% 2024-2023	% 2025-2024	% 2024	% 2025
Total	3.741,5	3.159,8	2.191,5	-16	-7	100,0	100,0
Europe	2.516,3	2.191,0	1.464,5	-13	-10	69,3	66,8
Western Europe	2.036,4	1.780,7	1.172,0	-13	-12	56,4	53,5
Eastern Europe	479,9	410,3	292,5	-15	-4	13,0	13,3
America	190,4	119,0	109,1	-38	18	3,8	5,0
North America	134,3	100,0	94,4	-26	20	3,2	4,3
Middle America	1,7	2,6	2,1	50	4	0,1	0,1
South America	54,3	16,4	12,6	-70	7	0,5	0,6
Asia	1.021,3	838,2	608,0	-18	-3	26,5	27,7
Near and Middle East	2,8	11,4	1,0	311	4	0,4	0,0
Central and South Asia	22,1	23,9	15,3	8	-12	0,8	0,7
Eastern Asia	936,4	766,7	560,2	-18	-4	24,3	25,6
Southeast Asia	60,0	36,3	31,4	-40	15	1,1	1,4
Australia-Oceania	12,7	10,7	3,6	-16	-61	0,3	0,2
Africa	0,8	0,8	0,3	3	-49	0,0	0,0
1 Switzerland	877,4	762,4	472,8	-13	-17	24,1	21,6
2 Italy	347,1	311,2	220,0	-10	-4	9,8	10,0
3 Japan	396,8	327,6	192,6	-18	-23	10,4	8,8
4 China	227,6	195,2	176,0	-14	21	6,2	8,0
5 Austria	241,8	220,5	136,6	-9	-18	7,0	6,2
6 South Korea	185,8	147,2	127,3	-21	13	4,7	5,8
7 Czech Republic	177,9	166,1	110,4	-7	-6	5,3	5,0
8 USA	132,5	94,6	90,9	-29	23	3,0	4,1
9 Spain	104,0	97,5	76,4	-6	12	3,1	3,5
10 Poland	144,2	96,3	71,8	-33	-8	3,0	3,3
11 Taiwan Region	125,7	96,4	64,2	-23	-13	3,1	2,9
12 Slovakia	72,1	65,1	46,0	-10	-3	2,1	2,1
13 France	88,1	56,4	43,1	-36	17	1,8	2,0
14 United Kingdom	76,4	75,7	41,9	-1	-29	2,4	1,9
15 Netherlands	52,1	55,4	41,9	6	-10	1,8	1,9
16 Hungary	44,4	47,3	30,8	7	-20	1,5	1,4
17 Bosnia Herzegovina	29,2	28,0	27,8	-4	34	0,9	1,3
18 Bulgaria	27,3	26,0	26,5	-5	43	0,8	1,2
19 Turkey	67,5	53,1	24,4	-21	-42	1,7	1,1
20 Sweden	32,8	16,8	21,7	-49	93	0,5	1,0
21 Thailand	28,1	18,2	18,9	-35	40	0,6	0,9
22 Slovenia	32,3	24,2	16,2	-25	-14	0,8	0,7
23 India	22,0	23,8	15,3	8	-12	0,8	0,7
24 Brazil	54,1	16,2	12,5	-70	8	0,5	0,6
25 Croatia	14,1	15,9	11,0	13	-12	0,5	0,5
26 Belgium	25,5	26,9	10,5	6	-44	0,9	0,5
27 Singapore	25,4	13,0	8,5	-49	-13	0,4	0,4
28 Denmark	8,6	7,1	7,5	-17	60	0,2	0,3
29 Finland	14,5	11,9	5,8	-18	-24	0,4	0,3
30 Romania	9,5	6,0	4,6	-36	17	0,2	0,2

Note:

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Machine Tool Trade Germany
Top 30 Customer Markets, 1-3 Quarter 2025



Machine tools excluding parts
in mill. Euro

	2023	2024	1-3Q 2025	Export			
				% 2024-2023	% 2025-2024	% 2024	% 2025
Total	8.017,4	7.751,0	4.980,4	-3	-10	100,0	100,0
Europe	4.104,4	3.467,8	2.278,2	-16	-8	44,7	45,7
Western Europe	3.077,5	2.497,4	1.691,0	-19	-6	32,2	34,0
Eastern Europe	1.027,0	970,5	587,2	-6	-14	12,5	11,8
America	1.653,2	1.925,4	1.252,8	17	-11	24,8	25,2
North America	1.284,1	1.557,3	1.024,4	21	-9	20,1	20,6
Middle America	282,4	250,1	172,7	-11	-5	3,2	3,5
South America	86,6	118,0	55,7	36	-38	1,5	1,1
Asia	2.153,3	2.268,2	1.392,5	5	-11	29,3	28,0
Near and Middle East	85,9	124,2	111,3	45	34	1,6	2,2
Central and South Asia	246,2	392,6	226,2	60	-11	5,1	4,5
Eastern Asia	1.702,6	1.632,9	970,2	-4	-15	21,1	19,5
Southeast Asia	118,7	118,6	84,7	0	4	1,5	1,7
Australia-Oceania	43,8	41,3	27,5	-6	-11	0,5	0,6
Africa	62,4	48,0	29,2	-23	-24	0,6	0,6
1 USA	1.207,3	1.458,5	933,0	21	-13	18,8	18,7
2 China	1.405,2	1.305,9	776,4	-7	-15	16,8	15,6
3 Italy	540,8	329,9	289,4	-39	29	4,3	5,8
4 India	216,7	274,6	207,2	27	3	3,5	4,2
5 Poland	351,8	267,4	193,3	-24	5	3,4	3,9
6 France	369,5	328,5	185,9	-11	-21	4,2	3,7
7 Mexico	277,1	246,0	166,3	-11	-7	3,2	3,3
8 Turkey	302,4	223,9	159,4	-26	-16	2,9	3,2
9 Netherlands	217,1	159,4	151,2	-27	29	2,1	3,0
10 Switzerland	273,8	266,2	141,4	-3	-26	3,4	2,8
11 Austria	326,3	234,3	129,7	-28	-24	3,0	2,6
12 Czech Republic	233,9	216,2	129,2	-8	-20	2,8	2,6
13 United Kingdom	204,9	191,9	115,4	-6	-15	2,5	2,3
14 Spain	188,5	198,4	115,3	5	-20	2,6	2,3
15 Sweden	145,3	134,5	110,5	-7	26	1,7	2,2
16 Hungary	140,4	214,2	94,2	53	-27	2,8	1,9
17 Canada	76,8	98,8	91,3	29	52	1,3	1,8
18 Japan	149,9	149,8	87,8	0	-21	1,9	1,8
19 South Korea	101,6	124,6	80,2	23	-7	1,6	1,6
20 Romania	93,6	69,3	60,9	-26	34	0,9	1,2
21 Belgium	100,4	91,6	57,4	-9	-9	1,2	1,2
22 Brazil	67,4	97,1	45,1	44	-40	1,3	0,9
23 Denmark	63,2	56,9	44,5	-10	8	0,7	0,9
24 Saudi Arabia	17,2	36,1	43,0	109	202	0,5	0,9
25 Slovakia	86,3	81,1	41,7	-6	-35	1,0	0,8
26 Ukraine	28,9	37,2	38,0	29	33	0,5	0,8
27 Portugal	56,8	52,3	35,6	-8	7	0,7	0,7
28 Finland	59,6	38,0	34,5	-36	45	0,5	0,7
29 Slovenia	70,7	48,5	27,4	-32	-25	0,6	0,6
30 Israel	31,6	44,1	27,1	39	-20	0,6	0,5

Note:

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Machine tools excluding parts

in mill. Euro



	2023	2024	1-3Q 2025	Import			
				% 2024-2023	% 2025-2024	% 2024	% 2025
Total	2.722,2	2.285,9	1.549,7	-16	-8	100,0	100,0
Europe	1.718,3	1.511,6	974,5	-12	-12	66,1	62,9
Western Europe	1.468,6	1.295,0	827,8	-12	-14	56,7	53,4
Eastern Europe	249,7	216,5	146,7	-13	-2	9,5	9,5
America	130,7	70,4	70,5	-46	29	3,1	4,6
North America	83,9	57,5	59,2	-32	29	2,5	3,8
Middle America	0,7	1,1	0,9	67	-18	0,0	0,1
South America	46,1	11,7	10,4	-75	33	0,5	0,7
Asia	863,3	694,8	499,1	-20	-4	30,4	32,2
Near and Middle East	1,7	10,8	0,6	523	-7	0,5	0,0
Central and South Asia	5,8	6,3	4,9	9	0	0,3	0,3
Eastern Asia	804,4	648,5	468,9	-19	-5	28,4	30,3
Southeast Asia	51,3	29,2	24,7	-43	14	1,3	1,6
Australia-Oceania	9,4	8,6	2,6	-8	-65	0,4	0,2
Africa	0,5	0,6	0,1	12	-83,4	0,0	0,0
1 Switzerland	748,3	635,6	394,4	-15	-17	27,8	25,4
2 Japan	343,2	280,6	158,2	-18	-26	12,3	10,2
3 China	173,7	148,0	139,8	-15	28	6,5	9,0
4 Italy	220,0	206,3	138,9	-6	-7	9,0	9,0
5 South Korea	180,4	138,1	119,1	-24	11	6,0	7,7
6 Austria	148,1	146,1	83,1	-1	-25	6,4	5,4
7 Czech Republic	111,1	105,4	64,3	-5	-8	4,6	4,1
8 Spain	88,6	78,5	62,0	-11	17	3,4	4,0
9 USA	82,8	52,7	56,5	-36	34	2,3	3,6
10 Taiwan Region	106,8	81,6	51,8	-24	-17	3,6	3,3
11 United Kingdom	67,6	66,7	36,1	-1	-31	2,9	2,3
12 Slovakia	42,7	39,9	28,7	-7	6	1,7	1,8
13 France	40,2	37,7	27,2	-6	17	1,6	1,8
14 Bulgaria	25,8	24,0	24,9	-7	42	1,1	1,6
15 Poland	64,9	38,2	20,9	-41	-30	1,7	1,3
16 Netherlands	19,9	24,6	20,8	24	-3	1,1	1,3
17 Turkey	49,8	37,1	17,9	-26	-39	1,6	1,2
18 Sweden	25,7	11,8	16,3	-54	121	0,5	1,0
19 Thailand	24,4	15,6	16,0	-36	38	0,7	1,0
20 Brasil	46,0	11,7	10,4	-75	33	0,5	0,7
21 Singapore	24,5	12,5	7,9	-49	-16	0,5	0,5
22 Hungary	2,7	7,0	6,2	156	31	0,3	0,4
23 Belgium	10,2	8,4	6,0	-18	2	0,4	0,4
24 Slovenia	17,6	18,7	5,1	6	-62	0,8	0,3
25 India	5,8	6,3	4,9	9	0	0,3	0,3
26 Denmark	4,1	3,6	4,7	-14	130	0,2	0,3
27 Finland	12,5	9,6	4,2	-24	-26	0,4	0,3
28 Croatia	4,1	4,4	3,7	7	5	0,2	0,2
29 Canada	1,2	4,8	2,7	316	-30	0,2	0,2
30 Australia	9,4	8,4	2,6	-11	-63	0,4	0,2

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Machine Tool Production Germany

Machinery groups, 1-2 Quarter 2025

in mill. Euro



	Production								
	2021	2022	2023	2024	1-2Q 2025	% 2024-2023	% 2025-2024	% 2024	% 2025
100 Machine tools incl. parts and services	12.805,3	14.116,0	15.383,6	14.789,8	6.342,9	-4	-8	100,0	100,0
110 Metal cutting and eroding machine tools	6.456,4	7.188,9	8.036,7	7.714,2	3.128,7	-4	-14	52,2	49,3
111 Eroding machines (laser, electrical discharge, ultrasonic etc.)	816,2	834,5	968,1	887,6	407,4	-8	-1	6,0	6,4
112 Machining centers	1.734,2	2.162,2	2.319,5	2.071,4	843,4	-11	-7	14,0	13,3
113 Transfer machines, unit construction machines	410,0	173,9	180,8	285,0	49,0	58	-75	1,9	0,8
114 Turning machines and centers	967,2	1.096,9	1.245,0	1.141,3	456,6	-8	-13	7,7	7,2
115 Drilling, boring, boring-milling machines	161,8	171,9	160,4	137,2	74,0	-15	4	0,9	1,2
116 Milling machines	860,6	946,1	1.085,5	1.041,0	414,1	-4	-18	7,0	6,5
117 Grinding, honing, lapping machines	820,3	969,5	1.108,3	1.100,1	424,7	-1	-15	7,4	6,7
118 Gear cutting and finishing machines	440,8	570,3	647,3	741,4	326,4	15	-13	5,0	5,1
119 Sawing, cutting-off machines	185,4	204,8	246,8	225,8	81,4	-9	-24	1,5	1,3
120 Other metal cutting machine tools	60,1	58,6	75,0	83,6	51,8	12	16	0,6	0,8
130 Metal forming and separating machine tools	2.341,4	2.312,7	2.315,2	2.394,2	1.030,0	3	3	16,2	16,2
131 Forging machines and hammers	-	133,0	173,5	188,5	92,4	9	50	1,3	1,5
132 Bending, folding, straightening machines	467,3	517,0	564,1	558,8	241,4	-1	-9	3,8	3,8
133 Shearing machines	65,2	48,0	55,6	53,6	45,7	-4	107	0,4	0,7
134 Punching machines	448,7	407,3	355,5	295,6	152,2	-17	8	2,0	2,4
135 Presses	566,2	519,2	407,6	543,9	153,1	33	-25	3,7	2,4
136 Wire working machines	152,9	171,5	175,1	165,7	77,6	-5	10	1,1	1,2
137 Other metal forming machine tools	641,2	516,8	583,8	588,1	267,5	1	14	4,0	4,2
140 Additive Manufacturing	120,0	243,0	292,9	227,6	130,5	-22	37	1,5	2,1
150 Parts for machine tools	2.610,5	2.985,6	3.191,8	2.908,8	1.355,2	-9	-8	19,7	21,4
160 Installation, repair and maintenance of machine tools	1.276,9	1.385,8	1.547,1	1.544,9	698,5	0	-2	10,4	11,0

Note:

- Definition machine tools, commodity codes: 2841 1/2, 284913 1/2/3 (cutting/eroding), 2841 3, 284913 4/5/6, 289939059 (forming, separating), 289939577 (additive), 284140 3/5 (parts), 331222000 (repair, maintenance), 332032001 (installation)

Sources: Federal Statistical Office, VDMA, VDW

VDW, German Machine Tool Builders' Association, 01.12.2025

Bernhard Geis, Phone +49 69 756081-42, b.geis@vdw.de

Machine Tool Exports Germany

Machinery groups, 1-3 Quarter 2025

in mill. Euro



	Export								
	2021	2022	2023	2024	1-3Q 2025	% 2024-2023	% 2025-2024	% 2024	% 2025
100 Machine tools incl. Parts	8.013,3	8.770,4	9.757,2	9.411,9	6.183,9	-4	-9	100,0	100,0
110 Metal cutting and eroding machine tools	5.161,3	5.693,1	6.313,1	5.925,6	3.796,3	-6	-10	63,0	61,4
111 Eroding machines (laser, electrical discharge, ultrasonic etc.)	1.024,4	1.195,3	1.269,4	1.085,1	762,4	-15	-4	11,5	12,3
112 Machining centers	1.520,9	1.691,4	1.917,5	1.668,8	1.191,9	-13	-1	17,7	19,3
113 Transfer machines, unit construction machines	126,8	102,4	141,9	135,2	67,1	-5	-36	1,4	1,1
114 Turning machines and centers	740,6	766,8	781,7	799,3	457,1	2	-16	8,5	7,4
115 Drilling, boring, boring-milling machines	170,5	172,3	222,3	184,0	141,6	-17	7	2,0	2,3
116 Milling machines	291,3	311,7	302,6	280,0	178,9	-8	-18	3,0	2,9
117 Grinding, honing, lapping machines	700,4	759,0	893,7	895,0	456,1	0	-25	9,5	7,4
118 Gear cutting and finishing machines	371,7	486,8	547,7	603,1	398,0	10	-6	6,4	6,4
119 Sawing, cutting-off machines	137,6	147,5	168,4	179,2	94,8	6	-29	1,9	1,5
120 Other metal cutting machine tools	77,1	59,8	67,9	95,8	48,4	41	-32	1,0	0,8
130 Metal forming and separating machine tools	1.392,5	1.288,8	1.511,4	1.558,0	987,8	3	-9	16,6	16,0
131 Forging machines and hammers	99,3	58,9	123,6	98,1	72,1	-21	20	1,0	1,2
132 Bending, folding, straightening machines	373,2	197,3	250,0	319,1	162,8	28	-29	3,4	2,6
133 Shearing machines	90,8	74,7	68,2	90,1	50,0	32	-33	1,0	0,8
134 Punching machines	253,4	227,0	269,6	204,3	171,2	-24	15	2,2	2,8
135 Presses	320,4	400,8	432,9	432,7	268,9	0	2	4,6	4,3
136 Wire working machines	-	-	-	-	-	-	-	-	-
137 Other metal forming machine tools	255,5	330,1	367,0	413,7	262,8	13	-13	4,4	4,2
140 Additive Manufacturing	-	212,0	192,9	267,4	196,2	39	1	2,8	3,2
150 Parts for machine tools	1.459,5	1.576,5	1.739,8	1.661,0	1.203,5	-5	-4	17,6	19,5

Note:

- Definition machine tools incl. parts/accessories, commodity codes: 8456-8461 (cutting/eroding), 8462-63 (forming, separating), 848510 (additive), 84669340-84669400 (parts)

- Data for the current year are regularly revised upward, as subsequent reported figures are included

Sources: Federal Statistical Office, VDMA, VDW

VDW, German Machine Tool Builders' Association, 01.12.2025

Bernhard Geis, Phone +49 69 756081-42, b.geis@vdw.de

Machine Tool Imports Germany

Machinery groups, 1-3 Quarter 2025

in mill. Euro



	2021	2022	2023	2024	Import 1-3Q 2025	% 2024-2023	% 2025-2024	% 2024	% 2025
100 Machine tools incl. Parts	2.958,5	3.661,2	3.741,5	3.159,8	2.191,5	-16	-7	100,0	100,0
110 Metal cutting and eroding machine tools	1.672,2	2.183,1	2.196,2	1.821,7	1.245,6	-17	-7	57,7	56,8
111 Eroding machines (laser, electrical discharge, ultrasonic etc.)	495,7	581,2	597,5	439,7	337,6	-26	5	13,9	15,4
112 Machining centers	263,5	414,3	436,9	338,9	226,9	-22	-13	10,7	10,4
113 Transfer machines, unit construction machines	41,0	67,3	42,1	50,1	12,5	19	-69	1,6	0,6
114 Turning machines and centers	384,4	546,6	535,8	433,6	300,1	-19	-8	13,7	13,7
115 Drilling, boring, boring-milling machines	77,8	104,9	78,6	81,1	59,9	3	15	2,6	2,7
116 Milling machines	64,2	74,1	65,1	71,6	45,6	10	-15	2,3	2,1
117 Grinding, honing, lapping machines	265,2	290,8	327,1	300,2	204,7	-8	-3	9,5	9,3
118 Gear cutting and finishing machines	27,0	43,5	51,7	46,6	14,0	-10	-62	1,5	0,6
119 Sawing, cutting-off machines	43,0	49,3	51,3	49,8	35,4	-3	8	1,6	1,6
120 Other metal cutting machine tools	10,6	11,1	10,1	10,0	8,9	-1	23	0,3	0,4
130 Metal forming and separating machine tools	429,6	476,6	509,2	438,3	281,4	-14	-16	13,9	12,8
131 Forging machines and hammers	58,2	15,2	30,3	13,0	7,1	-57	-41	0,4	0,3
132 Bending, folding, straightening machines	143,8	127,1	170,8	172,5	101,5	1	-25	5,5	4,6
133 Shearing machines	24,0	18,7	24,7	23,3	15,5	-6	-8	0,7	0,7
134 Punching machines	59,2	93,8	79,5	67,0	16,3	-16	-67	2,1	0,7
135 Presses	90,9	162,9	153,1	117,3	103,0	-23	21	3,7	4,7
136 Wire working machines	29,4	16,8	8,8	10,6	8,7	21	3	0,3	0,4
137 Other metal forming machine tools	24,0	42,2	42,1	34,6	29,3	-18	3	1,1	1,3
140 Additive Manufacturing	-	8,9	16,8	26,0	22,7	54,4	35,6	0,8	1,0
150 Parts for machine tools	856,8	992,5	1.019,3	873,9	641,8	-14	-5	27,7	29,3

Note:

- Definition machine tools incl. parts/accessories, commodity codes: 8456-8461 (cutting/eroding), 8462-63 (forming, separating), 848510 (additive), 84669340-84669400 (parts)

- Data for the current year are regularly revised upward, as subsequent reported figures are included

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