

Key Figures of the German Machine Tool Industry : 1st Quarter 2026

Low point overcome, but new uncertainties loom

The German machine tool industry has made a good start to 2026. After three years of declining demand, order intake has bottomed out and risen slightly again. Production, exports and employment, however, are still showing a significant decline. Furthermore, geopolitical risks remain high. The war in Iran is weighing on the economy with high energy prices and increased costs for raw materials, components and logistics. These uncertainties are once again fuelling reluctance to invest.

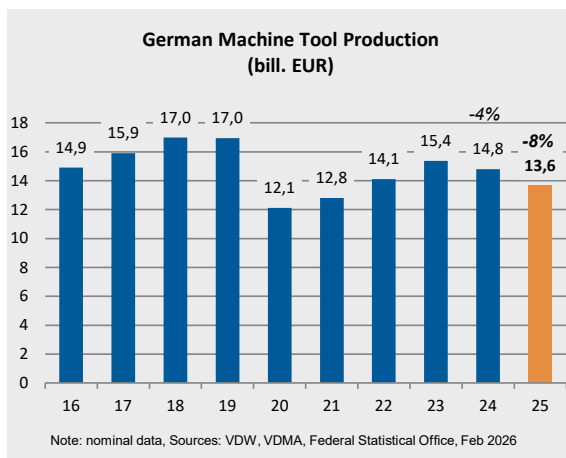
Order intake rose by 15 per cent in the first quarter of 2026. Domestic and foreign markets contributed almost equally to this, with increases of 18 and 14 per cent respectively. However, this figure needs to be put into perspective. The starting point is weak, particularly in the domestic market. Furthermore, one-off orders and project business play a significant role. Consequently, growth of this magnitude is not widespread. Service and retrofit continue to underpin demand. In terms of sectors, business is going well, particularly in aviation, increasingly in the defence sector, as well as in medical technology and electronics. Metalworking and mechanical engineering, on the other hand, are struggling, and the automotive and supplier industry remains the major cause for concern.

Production fell by 11 per cent to €2.8 billion in the first quarter. Domestic sales, down by 13 per cent, performed weaker than exports, which fell by one-tenth. Among the

sales regions, America proved to be a mainstay and saw only a slight decline. The USA, as the most important sales market, even managed to grow by 8 per cent. Exports to Europe fell by 11 per cent. Italy and the Netherlands were particularly weak. With a decline of 18 per cent, Asia recorded the heaviest losses. The main cause is the 32 per cent slump in exports to China. Due to fierce price competition, the 'local for local' principle is becoming increasingly important for German manufacturers with their own local sites. India, by contrast, is on a steady upward trend and has currently even positioned itself as the third-largest buyer.

Imports, falling by 8 per cent, also reflected the weakness in the German market. However, they fared slightly better than domestic sales. Japanese manufacturers in particular were even able to increase their sales in Germany. Overall, domestic consumption fell by 10 per cent, confirming the lack of investment in Germany.

Capacity utilisation within companies continued to decline, most recently reaching 73 per cent. The necessary capacity adjustments are now clearly evident in the trend in employment figures. In March, the sector employed 60,600 people, just under 9 per cent fewer than a year earlier.



Note: For comparability of production and foreign trade without values for installation, repair, and maintenance

Year 2025	Mill. EUR	% yoy	%-share in production
Production	12.155	-8	100,0
- Exports	8.592	-9	70,7
= Domestic sales	3.563	-7	29,3
Europe	4.175	-5	34,3
America	2.101	-8	17,3
Asia	2.206	-16	18,1
1. USA	1.562	-9	12,8
2. China	1.256	-18	10,3
3. Italy	545	+26	4,5

German Machine Tool Industry - Key Figures

1st Quarter 2026

	Mill. Euro					1Q		%Change			
	2021	2022	2023	2024	2025r	2025	2026	2024	2025r	2026	
Production total	12.805	14.116	15.384	14.795	13.759	3.184	2.840	-4	-7	-11	
Metal working machines	8.918	9.745	10.645	10.342	9.508	2.138	1.890	-3	-8	-12	
Metal cutting (incl. Eroding, AM)*	6.576	7.432	8.330	7.941	7.144	1.599	1.420	-5	-10	-11	
Metal forming	2.341	2.313	2.315	2.401	2.364	539	470	+4	-2	-13	
Parts, accessories	2.610	2.986	3.192	2.909	2.738	686	630	-9	-6	-8	
Installation, repair, maintenance	1.277	1.386	1.547	1.545	1.513	360	320	-0	-2	-11	
Order Intake**	13.580	15.800	14.130	11.380	11.045	2.867	3.300	-19	-3	+15	
Domestic	3.940	4.640	3.970	3.620	3.030	802	945	-9	-16	+18	
Foreign	9.640	11.160	10.160	7.760	8.015	2.065	2.355	-24	+3	+14	
(excluding installation, repair, maint.)***											
Production	11.528	12.730	13.837	13.250	12.246	2.824	2.520	-4	-8	-11	
- Exports	8.013	8.770	9.757	9.412	8.713	2.141	1.925	-4	-7	-10	
= Domestic sales	3.515	3.960	4.079	3.838	3.533	682	595	-6	-8	-13	
+ Imports	2.959	3.661	3.741	3.160	3.035	729	671	-16	-4	-8	
= Domestic consumption	6.474	7.621	7.821	6.998	6.568	1.411	1.265	-11	-6	-10	
Export quota (%)	69,5	68,9	70,5	71,0	71,2	75,8	76,4				
Import quota (%)	45,7	48,0	47,8	45,2	46,2	51,7	53,0				
Employment****	Average of the year	64.871	64.264	65.197	65.523	64.513	65.709	60.905	+0,5	-1,5	-7,3
	March						66.446	60.590			-8,8
Numbers of companies****	Average of the year	298	286	277	276	277	276	265	-0,2	+0,3	-4,1
%-points y-o-y											
Capacity utilization (%)	Average of the year	80,8	87,7	89,6	81,7	75,6	76,8	74,1	-7,9	-6,1	-2,7
	April						77,4	73,1			-4,3

Note: data 2025 revised, production 1Q 2026 estimated

* incl. eroding machines (electrical discharge, laser, waterjet machines, etc.) and incl. machines for additive manufacturing of metal products

** Projection based on associations' statistics

*** For better comparability of production and trade figures

**** Companies with >=50 employees

Sources: Federal Statistical Office, Ifo-Institute, VDMA, VDW
VDW, German Machine Tool Builders' Association, 02.06.2026
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Machine Tool Trade Germany
Top 30 Customer Markets, 1st Quarter 2026



Machine tools including parts

in mill. Euro

	2024	2025	1Q 2026	Export			
				% 2025-2024	% 2026-2025	% 2025	% 2026
Total	9.411,9	8.713,5	1.925,2	-7	-10	100,0	100,0
Europe	4.384,5	4.301,3	881,4	-2	-11	49,4	45,8
Western Europe	3.189,2	3.197,3	660,1	0	-10	36,7	34,3
Eastern Europe	1.195,3	1.104,0	221,4	-8	-12	12,7	11,5
America	2.278,0	2.095,9	516,2	-8	-2	24,1	26,8
North America	1.823,3	1.693,5	440,1	-7	5	19,4	22,9
Middle America	303,7	290,1	47,6	-5	-41	3,3	2,5
South America	151,0	112,3	28,5	-26	-1	1,3	1,5
Asia	2.636,6	2.206,6	498,8	-16	-18	25,3	25,9
Near and Middle East	141,5	154,1	29,8	9	-48	1,8	1,5
Central and South Asia	428,5	366,8	118,2	-14	20	4,2	6,1
Eastern Asia	1.925,9	1.564,2	320,7	-19	-24	18,0	16,7
Southeast Asia	140,7	121,6	30,1	-14	13	1,4	1,6
Australia-Oceania	50,2	36,3	11,3	-28	-9	0,4	0,6
Africa	62,4	73,1	17,4	17	64	0,8	0,9
1 USA	1.710,1	1.557,3	423,3	-9	8	17,9	22,0
2 China	1.536,8	1.256,5	230,0	-18	-32	14,4	11,9
3 India	305,3	332,8	98,9	9	12	3,8	5,1
4 France	408,2	355,6	95,4	-13	43	4,1	5,0
5 Switzerland	397,0	320,2	86,0	-19	15	3,7	4,5
6 Italy	431,3	564,1	77,6	31	-35	6,5	4,0
7 Poland	331,7	340,0	70,9	3	-8	3,9	3,7
8 Turkey	257,5	248,1	69,9	-4	35	2,8	3,6
9 Austria	316,5	270,0	57,3	-15	-12	3,1	3,0
10 Czech Republic	277,9	249,3	54,0	-10	-8	2,9	2,8
11 Netherlands	208,8	260,9	49,0	25	-54	3,0	2,5
12 Japan	183,2	153,2	47,1	-16	33	1,8	2,4
13 Spain	239,0	208,4	46,9	-13	0	2,4	2,4
14 Mexico	299,1	280,8	46,5	-6	-42	3,2	2,4
15 United Kingdom	241,5	214,0	43,8	-11	7	2,5	2,3
16 Sweden	173,7	202,2	33,5	16	-19	2,3	1,7
17 Hungary	251,2	168,5	32,3	-33	-20	1,9	1,7
18 South Korea	143,6	108,8	29,6	-24	-10	1,2	1,5
19 Romania	87,6	100,1	29,0	14	22	1,1	1,5
20 Brazil	126,1	86,9	22,6	-31	-9	1,0	1,2
21 Canada	113,2	136,3	16,9	20	-37	1,6	0,9
22 Belgium	105,5	115,2	16,5	9	-23	1,3	0,9
23 Slovakia	108,4	127,3	15,8	18	-43	1,5	0,8
24 Kazakhstan	91,8	21,4	15,7	-77	108	0,2	0,8
25 Saudi-Arabia	39,3	51,4	15,4	31	-52	0,6	0,8
26 Taiwan Region	54,1	37,6	13,3	-31	5	0,4	0,7
27 Vietnam	27,2	19,0	13,2	-30	451	0,2	0,7
28 Norway	34,8	49,0	12,5	41	98	0,6	0,7
29 Portugal	62,8	82,2	12,1	31	-45	0,9	0,6
30 Slovenia	59,7	54,5	10,5	-9	10	0,6	0,5

Note:

- Definition machine tools incl. parts/accessories, commodity codes: 8456-8461 (cutting/eroding), 8462-63 (forming, separating), 848510 (additive), 84669340-84669400 (parts)

- Data for the current year are regularly revised upward, as subsequent reported figures are included

Sources: Federal Statistical Office, VDMA, VDW

VDW, German Machine Tool Builders' Association, 02.06.2026

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Machine Tool Trade Germany

Top 30 Suppliers, 1st Quarter 2026

Machine tools including parts

in mill. Euro



	2024	2025	1Q 2026	Import			
				% 2025-2024	% 2026-2025	% 2025	% 2026
Total	3.159,8	3.035,4	670,8	-4	-8	100,0	100,0
Europe	2.191,0	2.057,5	433,6	-6	-9	67,8	64,6
Western Europe	1.780,7	1.648,4	338,3	-7	-12	54,3	50,4
Eastern Europe	410,3	409,1	95,3	0	6	13,5	14,2
America	119,0	137,7	28,7	16	-33	4,5	4,3
North America	100,0	120,0	25,8	20	-21	4,0	3,8
Middle America	2,6	2,2	0,5	-14	-24	0,1	0,1
South America	16,4	15,5	2,3	-6	-75	0,5	0,3
Asia	838,2	827,7	203,0	-1	-3	27,3	30,3
Near and Middle East	11,4	2,0	0,1	-82	-83	0,1	0,0
Central and South Asia	23,9	20,3	4,8	-15	-5	0,7	0,7
Eastern Asia	766,7	764,0	188,0	0	-3	25,2	28,0
Southeast Asia	36,3	41,3	10,2	14	13	1,4	1,5
Australia-Oceania	10,7	4,9	2,0	-55	88	0,2	0,3
Africa	0,8	0,5	0,1	-42	27	0,0	0,0
1 Switzerland	762,4	658,9	140,9	-14	-5	21,7	21,0
2 Japan	327,6	273,4	75,8	-17	26	9,0	11,3
3 Italy	311,2	314,6	58,3	1	-23	10,4	8,7
4 China	195,2	237,6	50,7	22	-31	7,8	7,6
5 Austria	220,5	192,0	41,7	-13	-15	6,3	6,2
6 South Korea	147,2	170,0	39,7	16	-5	5,6	5,9
7 Czech Republic	166,1	154,0	33,4	-7	3	5,1	5,0
8 Poland	96,3	99,4	27,6	3	21	3,3	4,1
9 USA	94,6	116,0	25,1	23	-21	3,8	3,7
10 Taiwan Region	96,4	83,0	21,8	-14	13	2,7	3,2
11 Slovakia	65,1	64,4	15,9	-1	9	2,1	2,4
12 France	56,4	68,5	15,0	22	-12	2,3	2,2
13 United Kingdom	75,7	57,7	13,4	-24	-16	1,9	2,0
14 Spain	97,5	107,3	13,1	10	-33	3,5	2,0
15 Netherlands	55,4	56,3	11,7	2	-30	1,9	1,7
16 Turkey	53,1	32,2	11,1	-39	47	1,1	1,7
17 Bosnia-Herzegovina	28,0	37,8	10,5	35	13	1,2	1,6
18 Hungary	47,3	41,8	8,8	-12	-10	1,4	1,3
19 Bulgaria	26,0	39,4	7,3	52	-15	1,3	1,1
20 Thailand	18,2	24,9	6,6	37	26	0,8	1,0
21 Slovenia	24,2	22,9	5,8	-6	14	0,8	0,9
22 India	23,8	20,3	4,8	-15	-5	0,7	0,7
23 Sweden	16,8	34,0	4,0	102	-6	1,1	0,6
24 Belgium	26,9	14,7	2,8	-45	-21	0,5	0,4
25 Brazil	16,2	15,4	2,3	-5	-75	0,5	0,3
26 Croatia	15,9	14,8	2,2	-7	-30	0,5	0,3
27 Denmark	7,1	10,4	2,2	46	-28	0,3	0,3
28 Singapore	13,0	11,4	1,9	-12	-4	0,4	0,3
29 Finland	11,9	7,7	1,7	-35	-4	0,3	0,2
30 Australia	10,5	4,6	1,6	-56	52	0,2	0,2

Note:

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Machine Tool Trade Germany
Top 30 Customer Markets, 1st Quarter 2026



Machine tools excluding parts

in mill. Euro

	2024	2025	1Q 2026	Export			
				% 2025-2024	% 2026-2025	% 2026	
Total	7.751,0	7.090,3	1.547,6	-9	-11	100,0	100,0
Europe	3.467,8	3.403,5	682,7	-2	-10	48,0	44,1
Western Europe	2.497,4	2.510,8	504,1	1	-9	35,4	32,6
Eastern Europe	970,5	892,7	178,6	-8	-11	12,6	11,5
America	1.925,4	1.732,7	416,7	-10	-4	24,4	26,9
North America	1.557,3	1.419,3	358,5	-9	4	20,0	23,2
Middle America	250,1	236,3	36,9	-6	-46	3,3	2,4
South America	118,0	77,1	21,2	-35	7	1,1	1,4
Asia	2.268,2	1.863,9	423,5	-18	-19	26,3	27,4
Near and Middle East	124,2	136,8	26,7	10	-51	1,9	1,7
Central and South Asia	392,6	322,5	109,5	-18	22	4,5	7,1
Eastern Asia	1.632,9	1.300,8	261,0	-20	-27	18,3	16,9
Southeast Asia	118,6	103,8	26,3	-13	18	1,5	1,7
Australia-Oceania	41,3	30,8	10,2	-25	-6	0,4	0,7
Africa	48,0	59,3	14,5	24	100	0,8	0,9
1 USA	1.458,5	1.296,1	344,3	-11	7	18,3	22,2
2 China	1.305,9	1.046,9	183,6	-20	-36	14,8	11,9
3 India	274,6	293,5	90,8	7	12	4,1	5,9
4 France	328,5	271,8	74,6	-17	60	3,8	4,8
5 Turkey	223,9	220,5	63,8	-2	41	3,1	4,1
6 Italy	329,9	466,6	57,7	42	-39	6,6	3,7
7 Poland	267,4	277,4	57,6	4	-7	3,9	3,7
8 Switzerland	266,2	197,3	54,3	-26	22	2,8	3,5
9 Czech Republic	216,2	194,9	41,9	-10	-7	2,7	2,7
10 Japan	149,8	128,7	41,3	-14	43	1,8	2,7
11 Austria	234,3	196,0	41,0	-16	-13	2,8	2,6
12 Netherlands	159,4	203,0	38,7	27	-52	2,9	2,5
13 Spain	198,4	163,1	36,6	-18	10	2,3	2,4
14 Mexico	246,0	228,0	36,1	-7	-47	3,2	2,3
15 United Kingdom	191,9	167,3	32,4	-13	12	2,4	2,1
16 Hungary	214,2	130,8	26,3	-39	-20	1,8	1,7
17 South Korea	124,6	91,0	25,2	-27	-11	1,3	1,6
18 Sweden	134,5	160,7	25,1	20	-24	2,3	1,6
19 Romania	69,3	79,6	24,9	15	36	1,1	1,6
20 Brazil	97,1	57,9	16,1	-40	-6	0,8	1,0
21 Kasachstan	89,1	18,0	15,4	-80	121	0,3	1,0
22 Saudi-Arabia	36,1	46,5	14,4	29	-54	0,7	0,9
23 Canada	98,8	123,1	14,2	25	-39	1,7	0,9
24 Vietnam	23,8	16,9	12,7	-29	565	0,2	0,8
25 Belgium	91,6	99,0	11,9	8	-32	1,4	0,8
26 Slovakia	81,1	104,0	11,4	28	-50	1,5	0,7
27 Taiwan Region	45,2	27,6	10,6	-39	13	0,4	0,7
28 Norway	25,9	42,5	10,4	64	126	0,6	0,7
29 Portugal	52,3	72,1	10,3	38	-49	1,0	0,7
30 Australia	38,3	29,8	9,6	-22	-12	0,4	0,6

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in mill. Euro



	2024	2025	1Q 2026	Import			
				% 2025-2024	% 2026-2025	% 2025	% 2026
Total	2.285,9	2.163,2	458,7	-5	-11	100,0	100,0
*78	1.511,6	1.387,1	273,0	-8	-13	64,1	59,5
Western Europe	1.295,0	1.176,7	226,9	-9	-16	54,4	49,5
Eastern Europe	216,5	210,4	46,2	-3	3	9,7	10,1
America	70,4	87,9	16,5	25	-42	4,1	3,6
North America	57,5	74,3	15,2	29	-24	3,4	3,3
Middle America	1,1	0,9	0,3	-17	410	0,0	0,1
South America	11,7	12,7	1,0	8	-89	0,6	0,2
Asia	694,8	681,4	164,9	-2	-2	31,5	36,0
Near and Middle East	10,8	1,6	0,0	-86	-97	0,1	0,0
Central and South Asia	6,3	6,2	1,2	-2	-6	0,3	0,3
Eastern Asia	648,5	640,4	156,0	-1	-3	29,6	34,0
Southeast Asia	29,2	33,3	7,7	14	20	1,5	1,7
Australia-Oceania	8,6	3,7	1,9	-57	232	0,2	0,4
Africa	0,6	0,2	0,1	-70	84,1	0,0	0,0
1 Switzerland	635,6	553,4	112,9	-13	-7	25,6	24,6
2 Japan	280,6	227,8	64,3	-19	35	10,5	14,0
3 South Korea	138,1	160,4	38,2	16	4	7,4	8,3
4 China	148,0	185,5	36,7	25	-40	8,6	8,0
5 Italy	206,3	203,2	34,6	-2	-29	9,4	7,5
6 Austria	146,1	121,2	26,8	-17	-15	5,6	5,8
7 Czech Republic	105,4	93,2	20,9	-12	17	4,3	4,6
8 Taiwan Region	81,6	66,8	16,9	-18	10	3,1	3,7
9 USA	52,7	71,2	15,0	35	-24	3,3	3,3
10 Spain	78,5	86,0	9,5	10	-41	4,0	2,1
11 United Kingdom	66,7	49,6	9,5	-26	-28	2,3	2,1
12 France	37,7	42,3	9,0	12	-18	2,0	2,0
13 Turkey	37,1	23,3	8,5	-37	55	1,1	1,9
14 Poland	38,2	31,1	8,3	-19	5	1,4	1,8
15 Slovakia	39,9	41,4	8,1	4	-14	1,9	1,8
16 Netherlands	24,6	29,6	6,5	20	-33	1,4	1,4
17 Bulgaria	24,0	33,5	6,5	39	-17	1,5	1,4
18 Thailand	15,6	21,5	5,6	38	27	1,0	1,2
19 Sweden	11,8	26,8	2,6	127	-11	1,2	0,6
20 Slovenia	8,4	8,8	2,1	6	10	0,4	0,5
21 Hungary	7,0	7,9	1,7	14	0	0,4	0,4
22 Singapore	12,5	10,7	1,6	-14	-7	0,5	0,4
23 Australia	8,4	3,5	1,5	-59	166	0,2	0,3
24 India	6,3	6,2	1,2	-3	-6	0,3	0,3
25 Denmark	3,6	6,4	1,2	78	-42	0,3	0,3
26 Finland	9,6	5,0	1,1	-48	18	0,2	0,2
27 Brazil	11,7	12,6	1,0	8	-89	0,6	0,2
28 Greece	1,4	3,0	0,7	112	40	0,1	0,1
29 Luxembourg	0,4	1,2	0,5	232	150	0,1	0,1
30 New Zealand	0,3	0,3	0,4	-1	-	0,0	0,1

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Machine Tool Production Germany

Machinery groups, Year 2025

in mill. Euro



	Production					% 2024-2023	% 2025-2024	% 2024	% 2025
	2021	2022	2023	2024	2025				
100 Machine tools incl. parts and services	12.805,3	14.116,0	15.383,6	14.795,3	13.758,7	-4	-7	100,0	100,0
110 Metal cutting and eroding machine tools	6.456,4	7.188,9	8.036,7	7.713,3	6.880,0	-4	-11	52,1	50,0
111 Eroding machines (laser, electrical discharge, ultrasonic etc.)	816,2	834,5	968,1	887,6	847,5	-8	-5	6,0	6,2
112 Machining centers	1.734,2	2.162,2	2.319,5	2.071,4	1.996,4	-11	-4	14,0	14,5
113 Transfer machines, unit construction machines	410,0	173,9	180,8	285,0	119,5	58	-58	1,9	0,9
114 Turning machines and centers	967,2	1.096,9	1.245,0	1.141,3	995,7	-8	-13	7,7	7,2
115 Drilling, boring, boring-milling machines	161,8	171,9	160,4	137,2	142,2	-15	4	0,9	1,0
116 Milling machines	860,6	946,1	1.085,5	1.041,0	934,9	-4	-10	7,0	6,8
117 Grinding, honing, lapping machines	820,3	969,5	1.108,3	1.099,1	912,8	-1	-17	7,4	6,6
118 Gear cutting and finishing machines	440,8	570,3	647,3	741,4	639,7	15	-14	5,0	4,6
119 Sawing, cutting-off machines	185,4	204,8	246,8	225,8	185,4	-9	-18	1,5	1,3
120 Other metal cutting machine tools	60,1	58,6	75,0	83,6	105,9	12	27	0,6	0,8
130 Metal forming and separating machine tools	2.341,4	2.312,7	2.315,2	2.400,7	2.363,7	4	-2	16,2	17,2
131 Forging machines and hammers	-	133,0	173,5	188,5	-	9	-	1,3	-
132 Bending, folding, straightening machines	467,3	517,0	564,1	558,8	494,6	-1	-12	3,8	3,6
133 Shearing machines	65,2	48,0	55,6	53,6	73,0	-4	36	0,4	0,5
134 Punching machines	448,7	407,3	355,5	295,6	306,5	-17	4	2,0	2,2
135 Presses	566,2	519,2	407,6	550,4	487,2	35	-12	3,7	3,5
136 Wire working machines	152,9	171,5	175,1	165,7	164,1	-5	-1	1,1	1,2
137 Other metal forming machine tools	641,2	516,8	583,8	588,1	838,2	1	43	4,0	6,1
140 Additive Manufacturing	120,0	243,0	292,9	227,6	264,2	-22	16	1,5	1,9
150 Parts for machine tools	2.610,5	2.985,6	3.191,8	2.908,8	2.738,2	-9	-6	19,7	19,9
160 Installation, repair and maintenance of machine tools	1.276,9	1.385,8	1.547,1	1.544,9	1.512,7	0	-2	10,4	11,0

Note:

- Definition machine tools, commodity codes: 2841 1/2, 284913 1/2/3 (cutting/eroding), 2841 3, 284913 4/5/6, 289939059 (forming, separating), 289939577 (additive), 284140 3/5 (parts), 331222000 (repair, maintenance), 332032001 (installation)

Sources: Federal Statistical Office, VDMA, VDW

VDW, German Machine Tool Builders' Association, 02.06.2026

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Machine Tool Exports Germany
Machinery groups, 1st Quarter 2026
in mill. Euro



						Export			
	2022	2023	2024	2025r	1Q 2026	% 2025-2024	% 2026-2025	% 2025	% 2026
100 Machine tools incl. Parts	8.770,4	9.757,2	9.411,9	8.713,5	1.925,2	-7	-10	100,0	100,0
110 Metal cutting and eroding machine tools	5.693,1	6.313,1	5.925,6	5.398,7	1.201,5	-9	-7	62,0	62,4
111 Eroding machines (laser, electrical discharge, ultrasonic etc.)	1.195,3	1.269,4	1.085,1	1.076,3	225,5	-1	-8	12,4	11,7
112 Machining centers	1.691,4	1.917,5	1.668,8	1.653,5	344,2	-1	-19	19,0	17,9
113 Transfer machines, unit construction machines	102,4	141,9	135,2	109,0	31,9	-19	-4	1,3	1,7
114 Turning machines and centers	766,8	781,7	799,3	663,8	159,3	-17	29	7,6	8,3
115 Drilling, boring, boring-milling machines	172,3	222,3	184,0	212,0	46,0	15	-8	2,4	2,4
116 Milling machines	311,7	302,6	280,0	264,1	61,7	-6	-12	3,0	3,2
117 Grinding, honing, lapping machines	759,0	893,7	895,0	686,9	140,0	-23	-14	7,9	7,3
118 Gear cutting and finishing machines	486,8	547,7	603,1	535,5	134,2	-11	-1	6,1	7,0
119 Sawing, cutting-off machines	147,5	168,4	179,2	133,3	32,8	-26	-3	1,5	1,7
120 Other metal cutting machine tools	59,8	67,9	95,8	64,3	25,9	-33	132	0,7	1,3
130 Metal forming and separating machine tools	1.288,8	1.511,4	1.558,0	1.418,2	273,1	-9	-29	16,3	14,2
131 Forging machines and hammers	58,9	123,6	98,1	118,1	46,6	20	28	1,4	2,4
132 Bending, folding, straightening machines	197,3	250,0	319,1	222,0	44,9	-30	-30	2,5	2,3
133 Shearing machines	74,7	68,2	90,1	77,8	11,3	-14	-30	0,9	0,6
134 Punching machines	227,0	269,6	204,3	234,1	42,7	15	-20	2,7	2,2
135 Presses	400,8	432,9	432,7	397,0	64,7	-8	-45	4,6	3,4
136 Wire working machines	-	-	-	-	-	-	-	-	-
137 Other metal forming machine tools	330,1	367,0	413,7	369,1	62,9	-11	-37	4,2	3,3
140 Additive Manufacturing	212,0	192,9	267,4	273,4	73,0	2	28	3,1	3,8
150 Parts for machine tools	1.576,5	1.739,8	1.661,0	1.623,1	377,6	-2	-8	18,6	19,6

Note:

- Definition machine tools incl. parts/accessories, commodity codes: 8456-8461 (cutting/eroding), 8462-63 (forming, separating), 848510 (additive), 84669340-84669400 (parts)

- Data for the current year are regularly revised upward, as subsequent reported figures are included

Sources: Federal Statistical Office, VDMA, VDW

VDW, German Machine Tool Builders' Association, 02.06.2026

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Machine Tool Imports Germany

Machinery groups, 1st Quarter 2026

in mill. Euro



	2022	2023	2024	2025	Import 1Q 2026	% 2025-2024	% 2026-2025	% 2025	% 2026
100 Machine tools incl. Parts	3.661,2	3.741,5	3.159,8	3.035,4	670,8	-4	-8	100,0	100,0
110 Metal cutting and eroding machine tools	2.183,1	2.196,2	1.821,7	1.748,6	376,3	-4	-5	57,6	56,1
111 Eroding machines (laser, electrical discharge, ultrasonic etc.)	581,2	597,5	439,7	463,5	96,7	5	-10	15,3	14,4
112 Machining centers	414,3	436,9	338,9	310,8	65,0	-8	-15	10,2	9,7
113 Transfer machines, unit construction machines	67,3	42,1	50,1	22,3	5,6	-56	94	0,7	0,8
114 Turning machines and centers	546,6	535,8	433,6	428,3	104,6	-1	12	14,1	15,6
115 Drilling, boring, boring-milling machines	104,9	78,6	81,1	80,1	11,8	-1	-26	2,6	1,8
116 Milling machines	74,1	65,1	71,6	63,6	12,7	-11	-23	2,1	1,9
117 Grinding, honing, lapping machines	290,8	327,1	300,2	298,3	63,4	-1	8	9,8	9,4
118 Gear cutting and finishing machines	43,5	51,7	46,6	20,5	3,5	-56	-34	0,7	0,5
119 Sawing, cutting-off machines	49,3	51,3	49,8	50,1	10,1	1	-20	1,7	1,5
120 Other metal cutting machine tools	11,1	10,1	10,0	11,1	3,0	12	-11	0,4	0,4
130 Metal forming and separating machine tools	476,6	509,2	438,3	381,6	76,1	-13	-33	12,6	11,3
131 Forging machines and hammers	15,2	30,3	13,0	9,9	0,6	-24	-54	0,3	0,1
132 Bending, folding, straightening machines	127,1	170,8	172,5	133,3	33,8	-23	-21	4,4	5,0
133 Shearing machines	18,7	24,7	23,3	20,3	4,3	-13	-30	0,7	0,6
134 Punching machines	93,8	79,5	67,0	28,8	5,1	-57	-8	0,9	0,8
135 Presses	162,9	153,1	117,3	136,2	18,3	16	-59	4,5	2,7
136 Wire working machines	16,8	8,8	10,6	10,3	2,5	-3	-18	0,3	0,4
137 Other metal forming machine tools	42,2	42,1	34,6	42,8	11,6	24	6	1,4	1,7
140 Additive Manufacturing	8,9	16,8	26,0	33,1	6,3	27	15,9	1,1	0,9
150 Parts for machine tools	992,5	1.019,3	873,9	872,2	212,1	0	-2	28,7	31,6

Note:

- Definition machine tools incl. parts/accessories, commodity codes: 8456-8461 (cutting/eroding), 8462-63 (forming, separating), 848510 (additive), 84669340-84669400 (parts)

- Data for the current year are regularly revised upward, as subsequent reported figures are included

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