

## Key Figures of the German Machine Tool Industry : 1st Half 2026

### Second quarter confirms upward trend

In the second quarter of 2026, order intake, up by 12 per cent, confirmed the moderate upward trend in the German machine tool industry. Growth of 15 per cent had already been recorded in the first quarter. The industry has thus passed the lowest point, albeit from a low base. Once again, domestic and foreign markets contributed almost equally to growth. Project-based business remains a key driver, whilst the negative effects of the Iran conflict and the associated high energy prices are remaining within manageable limits. For the first half of the year, this results in an overall increase in orders of 14 per cent. Domestic demand rose by 16 per cent, whilst orders from abroad increased by 13 per cent.

Among the key customer sectors, the aerospace and defence sectors are showing particularly strong growth. Business with the electronics industry and the medical technology sector is also viewed positively. By contrast, the metalworking and mechanical engineering sectors remain challenging, whilst the automotive and supplier industries continue to be the biggest cause for concern. A VDW survey for the year 2025 confirms the downward trend in the automotive industry, whose share of total sales has fallen to just 23 per cent. Mechanical engineering remains the largest customer, accounting for 27 per cent. The aerospace industry managed to increase its share significantly by five percentage points to 11 per cent within two years.

Production in the second quarter was estimated to be 6 per cent below the previous year's level. This results in a 7 per cent decline for the first half of the year. However, as the year progresses, the improved order situation is likely to be increasingly reflected in production. Although export business still recorded a 4 per cent decline in the second quarter, the rate of decline has already halved compared with the first quarter. For the first half of the year as a whole, this results in a 7 per cent decline in exports.

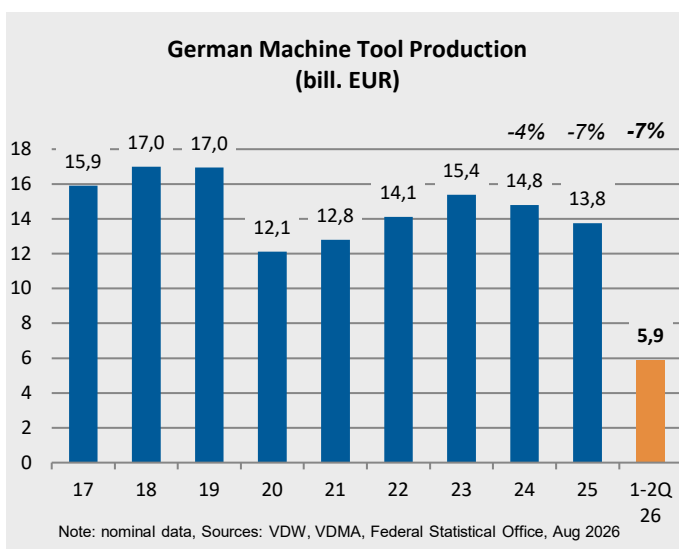
The USA, as the largest sales market, remains a key pillar of the sector. Shipments to the United States rose by 8 per cent. By contrast, exports to China, the second-largest sales

market, slumped by almost a quarter. Currently, however, companies are reporting a stabilisation and slight recovery in demand in China. In view of the intense price competition there, the 'local for local' principle is becoming increasingly important for German manufacturers with their own local production facilities. India is continuing on its path of steady growth and has now established itself as the fourth-largest sales market.

Exports to Europe fell by 6 per cent overall. France stands out positively, having recorded significant growth – presumably due to strong demand from the aviation industry – and now ranks third among the most important export markets. The Eastern European markets of Poland and the Czech Republic also made a stabilising contribution to export business thanks to their positive performance. Italy on the other hand, had a particularly negative impact. This underlines the ongoing difficulties relating to tax depreciation rules, which are traditionally important for investment.

Domestic sales remained weak in the second quarter as well, and were 10 per cent below the previous year's figure on a cumulative basis at the mid-year point. Imports, by contrast, rose slightly in the second quarter and recorded only a slight decline of 2 per cent. Japanese and South Korean manufacturers, in particular, increased their sales in Germany. Overall, however, the German market continued its downward trend in the first half of the year, with a 6 per cent decline.

Capacity utilisation in the companies has not fallen further and has stabilised at a comparatively low 75 per cent. However, the structural transformation process within the sector – which has been accompanied by a significant decline in demand in recent years and a fall in production of around one-third in real terms compared with the peak periods of earlier years – necessitates further adjustments. This is increasingly affecting employment as well. In June, around 60,000 people were employed in the sector, just under 7 per cent fewer than in the same month last year.



Note: For comparability of production and foreign trade without values for installation, repair, and maintenance

| 1Q 2026           | Mill. EUR    | % yoy      | %-share in production |
|-------------------|--------------|------------|-----------------------|
| <b>Production</b> | <b>5.230</b> | <b>-7</b>  | <b>100,0</b>          |
| - Exports         | 3.953        | -6         | 75,6                  |
| = Domestic sales  | 1.277        | -10        | 24,4                  |
| <b>Europe</b>     | <b>1.880</b> | <b>-6</b>  | <b>36,0</b>           |
| <b>America</b>    | <b>1.021</b> | <b>-2</b>  | <b>19,5</b>           |
| <b>Asia</b>       | <b>998</b>   | <b>-13</b> | <b>19,1</b>           |
| <b>1. USA</b>     | <b>824</b>   | <b>+8</b>  | <b>15,8</b>           |
| <b>2. China</b>   | <b>497</b>   | <b>-24</b> | <b>9,5</b>            |
| <b>3. France</b>  | <b>191</b>   | <b>+25</b> | <b>3,7</b>            |

## German Machine Tool Industry - Key Figures

### 1st Half 2026

|                                                    |                     | Mill. Euro |        |        |        |        |           |               | %Change |      |             |
|----------------------------------------------------|---------------------|------------|--------|--------|--------|--------|-----------|---------------|---------|------|-------------|
|                                                    |                     | 2021       | 2022   | 2023   | 2024   | 2025   | 1-2Q 2025 | 1-2Q 2026     | 2024    | 2025 | 1-2Q 2026   |
| <b>Production total</b>                            |                     | 12.805     | 14.116 | 15.384 | 14.795 | 13.759 | 6.344     | <b>5.885</b>  | -4      | -7   | <b>-7</b>   |
| <b>Metal working machines</b>                      |                     | 8.918      | 9.745  | 10.645 | 10.342 | 9.508  | 4.287     | <b>3.895</b>  | -3      | -8   | <b>-9</b>   |
| <b>Metal cutting (incl. Eroding, AM)*</b>          |                     | 6.576      | 7.432  | 8.330  | 7.941  | 7.144  | 3.256     | <b>3.065</b>  | -5      | -10  | <b>-6</b>   |
| <b>Metal forming</b>                               |                     | 2.341      | 2.313  | 2.315  | 2.401  | 2.364  | 1.032     | <b>830</b>    | +4      | -2   | <b>-20</b>  |
| <b>Parts, accessories</b>                          |                     | 2.610      | 2.986  | 3.192  | 2.909  | 2.738  | 1.355     | <b>1.335</b>  | -9      | -6   | <b>-2</b>   |
| <b>Installation, repair, maintenance</b>           |                     | 1.277      | 1.386  | 1.547  | 1.545  | 1.513  | 701       | <b>655</b>    | -0      | -2   | <b>-7</b>   |
| <b>Order Intake**</b>                              |                     | 13.580     | 15.800 | 14.130 | 11.380 | 11.045 | 5.444     | <b>6.185</b>  | -19     | -3   | <b>+14</b>  |
| <b>Domestic</b>                                    |                     | 3.940      | 4.640  | 3.970  | 3.620  | 3.030  | 1.554     | <b>1.800</b>  | -9      | -16  | <b>+16</b>  |
| <b>Foreign</b>                                     |                     | 9.640      | 11.160 | 10.160 | 7.760  | 8.015  | 3.890     | <b>4.385</b>  | -24     | +3   | <b>+13</b>  |
| <b>(excluding installation, repair, maint.)***</b> |                     |            |        |        |        |        |           |               |         |      |             |
| <b>Production</b>                                  |                     | 11.528     | 12.730 | 13.837 | 13.250 | 12.246 | 5.643     | <b>5.230</b>  | -4      | -8   | <b>-7</b>   |
| - <b>Exports</b>                                   |                     | 8.013      | 8.770  | 9.757  | 9.412  | 8.713  | 4.228     | <b>3.953</b>  | -4      | -7   | <b>-6</b>   |
| = <b>Domestic sales</b>                            |                     | 3.515      | 3.960  | 4.079  | 3.838  | 3.533  | 1.415     | <b>1.277</b>  | -6      | -8   | <b>-10</b>  |
| + <b>Imports</b>                                   |                     | 2.959      | 3.661  | 3.741  | 3.160  | 3.035  | 1.444     | <b>1.418</b>  | -16     | -4   | <b>-2</b>   |
| = <b>Domestic consumption</b>                      |                     | 6.474      | 7.621  | 7.821  | 6.998  | 6.568  | 2.859     | <b>2.695</b>  | -11     | -6   | <b>-6</b>   |
| <b>Export quota (%)</b>                            |                     | 69,5       | 68,9   | 70,5   | 71,0   | 71,2   | 74,9      | <b>75,6</b>   |         |      |             |
| <b>Import quota (%)</b>                            |                     | 45,7       | 48,0   | 47,8   | 45,2   | 46,2   | 50,5      | <b>52,6</b>   |         |      |             |
| <b>Employment****</b>                              | Average of the year | 64.871     | 64.264 | 65.197 | 65.523 | 64.513 | 65.164    | <b>60.677</b> | +0,5    | -1,5 | <b>-6,9</b> |
|                                                    | June                |            |        |        |        |        | 63.912    | <b>60.000</b> |         |      | <b>-6,1</b> |
| <b>Numbers of companies*****</b>                   | Average of the year | 298        | 286    | 277    | 276    | 276    | 277       | <b>265</b>    | -0,2    | +0,1 | <b>-4,5</b> |
| <b>%-points y-o-y</b>                              |                     |            |        |        |        |        |           |               |         |      |             |
| <b>Capacity utilization (%)</b>                    | Average of the year | 80,8       | 87,7   | 89,6   | 81,7   | 75,6   | 75,1      | <b>74,3</b>   | -7,9    | -6,1 | <b>-0,8</b> |
|                                                    | July                |            |        |        |        |        | 71,8      | <b>74,7</b>   |         |      | <b>+2,9</b> |

Note: production 2Q 2026 estimated

\* incl. eroding machines (electrical discharge, laser, waterjet machines, etc.) and incl. machines for additive manufacturing of metal products

\*\* Projection based on associations' statistics

\*\*\* For better comparability of production and trade figures

\*\*\*\* Companies with >=50 employees

Sources: Federal Statistical Office, Ifo-Institute, VDMA, VDW  
VDW, German Machine Tool Builders' Association, 31.08.2026  
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## Machine Tool Trade Germany

Top 30 Customer Markets, 1-2 Quarter 2026

Machine tools including parts

in mill. Euro



|                          | 2024           | 2025           | 1-2Q 2026      | Export      |             |              |              |
|--------------------------|----------------|----------------|----------------|-------------|-------------|--------------|--------------|
|                          |                |                |                | % 2025-2024 | % 2026-2025 | % 2025       | % 2026       |
| <b>Total</b>             | <b>9.411,9</b> | <b>8.713,5</b> | <b>3.953,1</b> | <b>-7</b>   | <b>-7</b>   | <b>100,0</b> | <b>100,0</b> |
| <b>Europe</b>            | <b>4.384,5</b> | <b>4.301,3</b> | <b>1.880,3</b> | <b>-2</b>   | <b>-6</b>   | <b>49,4</b>  | <b>47,6</b>  |
| Western Europe           | 3.189,2        | 3.197,3        | 1.360,8        | 0           | -10         | 36,7         | 34,4         |
| Eastern Europe           | 1.195,3        | 1.104,0        | 519,5          | -8          | 6           | 12,7         | 13,1         |
| <b>America</b>           | <b>2.278,0</b> | <b>2.095,9</b> | <b>1.021,5</b> | <b>-8</b>   | <b>-2</b>   | <b>24,1</b>  | <b>25,8</b>  |
| North America            | 1.823,3        | 1.693,5        | 856,3          | -7          | 4           | 19,4         | 21,7         |
| Middle America           | 303,7          | 290,1          | 114,7          | -5          | -25         | 3,3          | 2,9          |
| South America            | 151,0          | 112,3          | 50,5           | -26         | -14         | 1,3          | 1,3          |
| <b>Asia</b>              | <b>2.636,6</b> | <b>2.206,6</b> | <b>997,8</b>   | <b>-16</b>  | <b>-13</b>  | <b>25,3</b>  | <b>25,2</b>  |
| Near and Middle East     | 141,5          | 154,1          | 49,5           | 9           | -41         | 1,8          | 1,3          |
| Central and South Asia   | 428,5          | 366,8          | 214,1          | -14         | 18          | 4,2          | 5,4          |
| Eastern Asia             | 1.925,9        | 1.564,2        | 666,3          | -19         | -18         | 18,0         | 16,9         |
| Southeast Asia           | 140,7          | 121,6          | 67,9           | -14         | 1           | 1,4          | 1,7          |
| <b>Australia-Oceania</b> | <b>50,2</b>    | <b>36,3</b>    | <b>22,1</b>    | <b>-28</b>  | <b>2</b>    | <b>0,4</b>   | <b>0,6</b>   |
| <b>Africa</b>            | <b>62,4</b>    | <b>73,1</b>    | <b>31,4</b>    | <b>17</b>   | <b>35</b>   | <b>0,8</b>   | <b>0,8</b>   |
| 1 USA                    | 1.710,1        | 1.557,3        | 823,9          | -9          | 8           | 17,9         | 20,8         |
| 2 China                  | 1.536,8        | 1.256,5        | 496,9          | -18         | -24         | 14,4         | 12,6         |
| 3 France                 | 408,2          | 355,6          | 191,5          | -13         | 25          | 4,1          | 4,8          |
| 4 India                  | 305,3          | 332,8          | 189,0          | 9           | 13          | 3,8          | 4,8          |
| 5 Italy                  | 431,3          | 564,1          | 168,6          | 31          | -33         | 6,5          | 4,3          |
| 6 Switzerland            | 397,0          | 320,2          | 165,2          | -19         | 5           | 3,7          | 4,2          |
| 7 Poland                 | 331,7          | 340,0          | 162,6          | 3           | 16          | 3,9          | 4,1          |
| 8 Czech Republic         | 277,9          | 249,3          | 129,0          | -10         | 11          | 2,9          | 3,3          |
| 9 Austria                | 316,5          | 270,0          | 127,3          | -15         | 4           | 3,1          | 3,2          |
| 10 Turkey                | 257,5          | 248,1          | 119,5          | -4          | 0           | 2,8          | 3,0          |
| 11 Mexico                | 299,1          | 280,8          | 112,5          | -6          | -25         | 3,2          | 2,8          |
| 12 Netherlands           | 208,8          | 260,9          | 98,0           | 25          | -37         | 3,0          | 2,5          |
| 13 Spain                 | 239,0          | 208,4          | 97,2           | -13         | -8          | 2,4          | 2,5          |
| 14 United Kingdom        | 241,5          | 214,0          | 95,2           | -11         | 4           | 2,5          | 2,4          |
| 15 Japan                 | 183,2          | 153,2          | 84,5           | -16         | 21          | 1,8          | 2,1          |
| 16 Hungary               | 251,2          | 168,5          | 82,7           | -33         | -10         | 1,9          | 2,1          |
| 17 Sweden                | 173,7          | 202,2          | 73,7           | 16          | -25         | 2,3          | 1,9          |
| 18 South Korea           | 143,6          | 108,8          | 56,2           | -24         | -19         | 1,2          | 1,4          |
| 19 Romania               | 87,6           | 100,1          | 47,0           | 14          | 2           | 1,1          | 1,2          |
| 20 Belgium               | 105,5          | 115,2          | 43,7           | 9           | 9           | 1,3          | 1,1          |
| 21 Brazil                | 126,1          | 86,9           | 38,4           | -31         | -21         | 1,0          | 1,0          |
| 22 Slovakia              | 108,4          | 127,3          | 37,8           | 18          | -16         | 1,5          | 1,0          |
| 23 Ukraine               | 41,3           | 59,5           | 34,4           | 44          | 66          | 0,7          | 0,9          |
| 24 Canada                | 113,2          | 136,3          | 32,3           | 20          | -48         | 1,6          | 0,8          |
| 25 Norway                | 34,8           | 49,0           | 27,2           | 41          | 86          | 0,6          | 0,7          |
| 26 Taiwan Region         | 54,1           | 37,6           | 26,6           | -31         | 36          | 0,4          | 0,7          |
| 27 Portugal              | 62,8           | 82,2           | 23,8           | 31          | -26         | 0,9          | 0,6          |
| 28 Finland               | 46,7           | 63,4           | 23,8           | 36          | -31         | 0,7          | 0,6          |
| 29 Saudi-Arabia          | 39,3           | 51,4           | 23,1           | 31          | -33         | 0,6          | 0,6          |
| 30 Slovenia              | 59,7           | 54,5           | 22,8           | -9          | -14         | 0,6          | 0,6          |

Note:

- Definition machine tools incl. parts/accessories, commodity codes: 8456-8461 (cutting/eroding), 8462-63 (forming, separating), 848510 (additive), 84669340-84669400 (parts)

- Data for the current year are regularly revised upward, as subsequent reported figures are included

Sources: Federal Statistical Office, VDMA, VDW

VDW, German Machine Tool Builders' Association, 31.08.2026

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## Machine Tool Trade Germany

Top 30 Suppliers, 1-2 Quarter 2026

Machine tools including parts

in mill. Euro



|                          | 2024           | 2025           | 1-2Q 2026      | Import      |             |              |              |
|--------------------------|----------------|----------------|----------------|-------------|-------------|--------------|--------------|
|                          |                |                |                | % 2025-2024 | % 2026-2025 | % 2025       | % 2026       |
| <b>Total</b>             | <b>3.159,8</b> | <b>3.035,4</b> | <b>1.418,3</b> | <b>-4</b>   | <b>-2</b>   | <b>100,0</b> | <b>100,0</b> |
| <b>Europe</b>            | <b>2.191,0</b> | <b>2.057,5</b> | <b>948,3</b>   | <b>-6</b>   | <b>-2</b>   | <b>67,8</b>  | <b>66,9</b>  |
| Western Europe           | 1.780,7        | 1.648,4        | 749,3          | -7          | -4          | 54,3         | 52,8         |
| Eastern Europe           | 410,3          | 409,1          | 199,0          | 0           | 7           | 13,5         | 14,0         |
| <b>America</b>           | <b>119,0</b>   | <b>137,7</b>   | <b>50,5</b>    | <b>16</b>   | <b>-37</b>  | <b>4,5</b>   | <b>3,6</b>   |
| North America            | 100,0          | 120,0          | 46,3           | 20          | -33         | 4,0          | 3,3          |
| Middle America           | 2,6            | 2,2            | 0,9            | -14         | -43         | 0,1          | 0,1          |
| South America            | 16,4           | 15,5           | 3,3            | -6          | -67         | 0,5          | 0,2          |
| <b>Asia</b>              | <b>838,2</b>   | <b>827,7</b>   | <b>410,3</b>   | <b>-1</b>   | <b>4</b>    | <b>27,3</b>  | <b>28,9</b>  |
| Near and Middle East     | 11,4           | 2,0            | 0,7            | -82         | -8          | 0,1          | 0,0          |
| Central and South Asia   | 23,9           | 20,3           | 11,6           | -15         | 6           | 0,7          | 0,8          |
| Eastern Asia             | 766,7          | 764,0          | 377,3          | 0           | 5           | 25,2         | 26,6         |
| Southeast Asia           | 36,3           | 41,3           | 20,7           | 14          | -2          | 1,4          | 1,5          |
| <b>Australia-Oceania</b> | <b>10,7</b>    | <b>4,9</b>     | <b>3,2</b>     | <b>-55</b>  | <b>38</b>   | <b>0,2</b>   | <b>0,2</b>   |
| <b>Africa</b>            | <b>0,8</b>     | <b>0,5</b>     | <b>0,1</b>     | <b>-42</b>  | <b>34</b>   | <b>0,0</b>   | <b>0,0</b>   |
| 1 Switzerland            | 762,4          | 658,9          | 292,6          | -14         | -5          | 21,7         | 20,6         |
| 2 Japan                  | 327,6          | 273,4          | 135,3          | -17         | 12          | 9,0          | 9,5          |
| 3 Italy                  | 311,2          | 314,6          | 134,1          | 1           | -10         | 10,4         | 9,5          |
| 4 China                  | 195,2          | 237,6          | 105,2          | 22          | -12         | 7,8          | 7,4          |
| 5 South Korea            | 147,2          | 170,0          | 95,6           | 16          | 18          | 5,6          | 6,7          |
| 6 Austria                | 220,5          | 192,0          | 93,9           | -13         | 6           | 6,3          | 6,6          |
| 7 Czech Republic         | 166,1          | 154,0          | 70,9           | -7          | 2           | 5,1          | 5,0          |
| 8 Poland                 | 96,3           | 99,4           | 56,4           | 3           | 19          | 3,3          | 4,0          |
| 9 USA                    | 94,6           | 116,0          | 45,3           | 23          | -31         | 3,8          | 3,2          |
| 10 Taiwan Region         | 96,4           | 83,0           | 41,2           | -14         | 5           | 2,7          | 2,9          |
| 11 France                | 56,4           | 68,5           | 38,2           | 22          | 21          | 2,3          | 2,7          |
| 12 Slovakia              | 65,1           | 64,4           | 34,9           | -1          | 25          | 2,1          | 2,5          |
| 13 Spain                 | 97,5           | 107,3          | 32,8           | 10          | -29         | 3,5          | 2,3          |
| 14 Netherlands           | 55,4           | 56,3           | 25,7           | 2           | -13         | 1,9          | 1,8          |
| 15 United Kingdom        | 75,7           | 57,7           | 25,0           | -24         | -18         | 1,9          | 1,8          |
| 16 Bosnia-Herzegovina    | 28,0           | 37,8           | 20,1           | 35          | 8           | 1,2          | 1,4          |
| 17 Turkey                | 53,1           | 32,2           | 19,3           | -39         | 25          | 1,1          | 1,4          |
| 18 Belgium               | 26,9           | 14,7           | 18,2           | -45         | 127         | 0,5          | 1,3          |
| 19 Hungary               | 47,3           | 41,8           | 18,0           | -12         | -7          | 1,4          | 1,3          |
| 20 Bulgaria              | 26,0           | 39,4           | 13,1           | 52          | -22         | 1,3          | 0,9          |
| 21 Thailand              | 18,2           | 24,9           | 12,2           | 37          | -6          | 0,8          | 0,9          |
| 22 India                 | 23,8           | 20,3           | 11,5           | -15         | 5           | 0,7          | 0,8          |
| 23 Slovenia              | 24,2           | 22,9           | 11,3           | -6          | 5           | 0,8          | 0,8          |
| 24 Sweden                | 16,8           | 34,0           | 7,8            | 102         | -36         | 1,1          | 0,5          |
| 25 Finland               | 11,9           | 7,7            | 6,2            | -35         | 27          | 0,3          | 0,4          |
| 26 Denmark               | 7,1            | 10,4           | 5,1            | 46          | -2          | 0,3          | 0,4          |
| 27 Singapore             | 13,0           | 11,4           | 4,8            | -12         | -3          | 0,4          | 0,3          |
| 28 Croatia               | 15,9           | 14,8           | 4,8            | -7          | -29         | 0,5          | 0,3          |
| 29 Romania               | 6,0            | 6,8            | 4,2            | 12          | 40          | 0,2          | 0,3          |
| 30 Norway                | 1,2            | 2,0            | 3,4            | 64          | 123         | 0,1          | 0,2          |

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## Machine Tool Trade Germany

Top 30 Customer Markets, 1-2 Quarter 2026

Machine tools excluding parts

in mill. Euro



|                          | 2024           | 2025           | 1-2Q 2026      | Export      |             |              |              |
|--------------------------|----------------|----------------|----------------|-------------|-------------|--------------|--------------|
|                          |                |                |                | % 2025-2024 | % 2026-2025 | % 2025       | % 2026       |
| <b>Total</b>             | <b>7.751,0</b> | <b>7.090,3</b> | <b>3.191,0</b> | <b>-9</b>   | <b>-6</b>   | <b>100,0</b> | <b>100,0</b> |
| <b>Europe</b>            | <b>3.467,8</b> | <b>3.403,5</b> | <b>1.473,8</b> | <b>-2</b>   | <b>-4</b>   | <b>48,0</b>  | <b>46,2</b>  |
| Western Europe           | 2.497,4        | 2.510,8        | 1.047,7        | 1           | -9          | 35,4         | 32,8         |
| Eastern Europe           | 970,5          | 892,7          | 426,1          | -8          | 11          | 12,6         | 13,4         |
| <b>America</b>           | <b>1.925,4</b> | <b>1.732,7</b> | <b>831,2</b>   | <b>-10</b>  | <b>-3</b>   | <b>24,4</b>  | <b>26,1</b>  |
| North America            | 1.557,3        | 1.419,3        | 702,5          | -9          | 1           | 20,0         | 22,0         |
| Middle America           | 250,1          | 236,3          | 91,6           | -6          | -27         | 3,3          | 2,9          |
| South America            | 118,0          | 77,1           | 37,2           | -35         | -4          | 1,1          | 1,2          |
| <b>Asia</b>              | <b>2.268,2</b> | <b>1.863,9</b> | <b>841,4</b>   | <b>-18</b>  | <b>-14</b>  | <b>26,3</b>  | <b>26,4</b>  |
| Near and Middle East     | 124,2          | 136,8          | 43,3           | 10          | -44         | 1,9          | 1,4          |
| Central and South Asia   | 392,6          | 322,5          | 196,1          | -18         | 21          | 4,5          | 6,1          |
| Eastern Asia             | 1.632,9        | 1.300,8        | 543,7          | -20         | -20         | 18,3         | 17,0         |
| Southeast Asia           | 118,6          | 103,8          | 58,3           | -13         | 1           | 1,5          | 1,8          |
| <b>Australia-Oceania</b> | <b>41,3</b>    | <b>30,8</b>    | <b>19,7</b>    | <b>-25</b>  | <b>5</b>    | <b>0,4</b>   | <b>0,6</b>   |
| <b>Africa</b>            | <b>48,0</b>    | <b>59,3</b>    | <b>24,8</b>    | <b>24</b>   | <b>50</b>   | <b>0,8</b>   | <b>0,8</b>   |
| 1 USA                    | 1.458,5        | 1.296,1        | 675,3          | -11         | 6           | 18,3         | 21,2         |
| 2 China                  | 1.305,9        | 1.046,9        | 401,9          | -20         | -26         | 14,8         | 12,6         |
| 3 India                  | 274,6          | 293,5          | 172,1          | 7           | 15          | 4,1          | 5,4          |
| 4 France                 | 328,5          | 271,8          | 152,4          | -17         | 32          | 3,8          | 4,8          |
| 5 Poland                 | 267,4          | 277,4          | 136,3          | 4           | 24          | 3,9          | 4,3          |
| 6 Italy                  | 329,9          | 466,6          | 128,0          | 42          | -36         | 6,6          | 4,0          |
| 7 Turkey                 | 223,9          | 220,5          | 107,5          | -2          | 2           | 3,1          | 3,4          |
| 8 Switzerland            | 266,2          | 197,3          | 104,5          | -26         | 8           | 2,8          | 3,3          |
| 9 Czech Republic         | 216,2          | 194,9          | 103,4          | -10         | 17          | 2,7          | 3,2          |
| 10 Austria               | 234,3          | 196,0          | 92,2           | -16         | 8           | 2,8          | 2,9          |
| 11 Mexico                | 246,0          | 228,0          | 89,6           | -7          | -27         | 3,2          | 2,8          |
| 12 Netherlands           | 159,4          | 203,0          | 75,9           | 27          | -36         | 2,9          | 2,4          |
| 13 Spain                 | 198,4          | 163,1          | 75,8           | -18         | -7          | 2,3          | 2,4          |
| 14 United Kingdom        | 191,9          | 167,3          | 74,3           | -13         | 10          | 2,4          | 2,3          |
| 15 Japan                 | 149,8          | 128,7          | 72,6           | -14         | 25          | 1,8          | 2,3          |
| 16 Hungary               | 214,2          | 130,8          | 66,9           | -39         | -8          | 1,8          | 2,1          |
| 17 Sweden                | 134,5          | 160,7          | 55,8           | 20          | -30         | 2,3          | 1,7          |
| 18 South Korea           | 124,6          | 91,0           | 46,3           | -27         | -22         | 1,3          | 1,4          |
| 19 Romania               | 69,3           | 79,6           | 38,4           | 15          | 6           | 1,1          | 1,2          |
| 20 Belgium               | 91,6           | 99,0           | 33,9           | 8           | 7           | 1,4          | 1,1          |
| 21 Ukraine               | 37,2           | 57,2           | 31,4           | 54          | 60          | 0,8          | 1,0          |
| 22 Slovakia              | 81,1           | 104,0          | 28,0           | 28          | -20         | 1,5          | 0,9          |
| 23 Canada                | 98,8           | 123,1          | 27,2           | 25          | -52         | 1,7          | 0,9          |
| 24 Brazil                | 97,1           | 57,9           | 27,0           | -40         | -20         | 0,8          | 0,8          |
| 25 Norway                | 25,9           | 42,5           | 22,5           | 64          | 99          | 0,6          | 0,7          |
| 26 Taiwan Region         | 45,2           | 27,6           | 22,3           | -39         | 51          | 0,4          | 0,7          |
| 27 Saudi-Arabia          | 36,1           | 46,5           | 21,3           | 29          | -35         | 0,7          | 0,7          |
| 28 Slovenia              | 48,5           | 45,7           | 19,4           | -6          | -14         | 0,6          | 0,6          |
| 29 Portugal              | 52,3           | 72,1           | 19,0           | 38          | -31         | 1,0          | 0,6          |
| 30 Finland               | 38,0           | 47,1           | 19,0           | 24          | -20         | 0,7          | 0,6          |

Note:

- Definition machine tools incl. parts/accessories, commodity codes: 8456-8461 (cutting/eroding), 8462-63 (forming, separating), 848510 (additive), 84669340-84669400 (parts)

- Data for the current year are regularly revised upward, as subsequent reported figures are included

Sources: Federal Statistical Office, VDMA, VDW

VDW, German Machine Tool Builders' Association, 31.08.2026

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## Machine Tool Trade Germany

Top 30 Suppliers, 1-2 Quarter 2026

Machine tools excluding parts

in mill. Euro



|                          | 2024           | 2025           | 1-2Q 2026    | Import      |              |              |              |
|--------------------------|----------------|----------------|--------------|-------------|--------------|--------------|--------------|
|                          |                |                |              | % 2025-2024 | % 2026-2025  | % 2025       | % 2026       |
| <b>Total</b>             | <b>2.285,9</b> | <b>2.163,2</b> | <b>976,5</b> | <b>-5</b>   | <b>-4</b>    | <b>100,0</b> | <b>100,0</b> |
| <b>Europe</b>            | <b>1.511,6</b> | <b>1.387,1</b> | <b>611,4</b> | <b>-8</b>   | <b>-4</b>    | <b>64,1</b>  | <b>62,6</b>  |
| Western Europe           | 1.295,0        | 1.176,7        | 511,8        | -9          | -6           | 54,4         | 52,4         |
| Eastern Europe           | 216,5          | 210,4          | 99,6         | -3          | 10           | 9,7          | 10,2         |
| <b>America</b>           | <b>70,4</b>    | <b>87,9</b>    | <b>26,6</b>  | <b>25</b>   | <b>-51</b>   | <b>4,1</b>   | <b>2,7</b>   |
| North America            | 57,5           | 74,3           | 24,8         | 29          | -44          | 3,4          | 2,5          |
| Middle America           | 1,1            | 0,9            | 0,4          | -17         | -23          | 0,0          | 0,0          |
| South America            | 11,7           | 12,7           | 1,3          | 8           | -85          | 0,6          | 0,1          |
| <b>Asia</b>              | <b>694,8</b>   | <b>681,4</b>   | <b>332,1</b> | <b>-2</b>   | <b>4</b>     | <b>31,5</b>  | <b>34,0</b>  |
| Near and Middle East     | 10,8           | 1,6            | 0,4          | -86         | -19          | 0,1          | 0,0          |
| Central and South Asia   | 6,3            | 6,2            | 3,8          | -2          | 12           | 0,3          | 0,4          |
| Eastern Asia             | 648,5          | 640,4          | 312,2        | -1          | 4            | 29,6         | 32,0         |
| Southeast Asia           | 29,2           | 33,3           | 15,6         | 14          | -3           | 1,5          | 1,6          |
| <b>Australia-Oceania</b> | <b>8,6</b>     | <b>3,7</b>     | <b>2,7</b>   | <b>-57</b>  | <b>74</b>    | <b>0,2</b>   | <b>0,3</b>   |
| <b>Africa</b>            | <b>0,6</b>     | <b>0,2</b>     | <b>0,1</b>   | <b>-70</b>  | <b>124,5</b> | <b>0,0</b>   | <b>0,0</b>   |
| 1 Switzerland            | 635,6          | 553,4          | 235,6        | -13         | -8           | 25,6         | 24,1         |
| 2 Japan                  | 280,6          | 227,8          | 112,5        | -19         | 15           | 10,5         | 11,5         |
| 3 South Korea            | 138,1          | 160,4          | 92,6         | 16          | 25           | 7,4          | 9,5          |
| 4 Italy                  | 206,3          | 203,2          | 82,7         | -2          | -11          | 9,4          | 8,5          |
| 5 China                  | 148,0          | 185,5          | 75,9         | 25          | -22          | 8,6          | 7,8          |
| 6 Austria                | 146,1          | 121,2          | 57,5         | -17         | 6            | 5,6          | 5,9          |
| 7 Czech Republic         | 105,4          | 93,2           | 43,5         | -12         | 11           | 4,3          | 4,5          |
| 8 Taiwan Region          | 81,6           | 66,8           | 31,2         | -18         | 2            | 3,1          | 3,2          |
| 9 Spain                  | 78,5           | 86,0           | 26,2         | 10          | -31          | 4,0          | 2,7          |
| 10 USA                   | 52,7           | 71,2           | 24,3         | 35          | -42          | 3,3          | 2,5          |
| 11 France                | 37,7           | 42,3           | 22,9         | 12          | 11           | 2,0          | 2,3          |
| 12 Slovakia              | 39,9           | 41,4           | 19,8         | 4           | 18           | 1,9          | 2,0          |
| 13 Poland                | 38,2           | 31,1           | 18,4         | -19         | 23           | 1,4          | 1,9          |
| 14 United Kingdom        | 66,7           | 49,6           | 17,9         | -26         | -32          | 2,3          | 1,8          |
| 15 Turkey                | 37,1           | 23,3           | 14,3         | -37         | 26           | 1,1          | 1,5          |
| 16 Belgium               | 18,7           | 7,5            | 14,1         | -60         | 228          | 0,3          | 1,4          |
| 17 Netherlands           | 24,6           | 29,6           | 13,2         | 20          | -17          | 1,4          | 1,4          |
| 18 Bulgaria              | 24,0           | 33,5           | 11,8         | 39          | -24          | 1,5          | 1,2          |
| 19 Thailand              | 15,6           | 21,5           | 10,4         | 38          | -3           | 1,0          | 1,1          |
| 20 Finland               | 9,6            | 5,0            | 4,9          | -48         | 41           | 0,2          | 0,5          |
| 21 Sweden                | 11,8           | 26,8           | 4,7          | 127         | -46          | 1,2          | 0,5          |
| 22 Singapore             | 12,5           | 10,7           | 4,5          | -14         | -3           | 0,5          | 0,5          |
| 23 Slovenia              | 8,4            | 8,8            | 3,9          | 6           | 3            | 0,4          | 0,4          |
| 24 India                 | 6,3            | 6,2            | 3,8          | -3          | 12           | 0,3          | 0,4          |
| 25 Hungary               | 7,0            | 7,9            | 3,7          | 14          | 30           | 0,4          | 0,4          |
| 26 Denmark               | 3,6            | 6,4            | 3,3          | 78          | -1           | 0,3          | 0,3          |
| 27 Norway                | 0,9            | 1,8            | 3,0          | 109         | 117          | 0,1          | 0,3          |
| 28 Australia             | 8,4            | 3,5            | 2,4          | -59         | 50           | 0,2          | 0,2          |
| 29 Greece                | 1,4            | 3,0            | 2,2          | 112         | 74           | 0,1          | 0,2          |
| 30 Luxembourg            | 0,4            | 1,2            | 2,0          | 232         | 256          | 0,1          | 0,2          |

Note:

- Definition machine tools incl. parts/accessories, commodity codes: 8456-8461 (cutting/eroding), 8462-63 (forming, separating), 848510 (additive), 84669340-84669400 (parts)

- Data for the current year are regularly revised upward, as subsequent reported figures are included

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VDW, German Machine Tool Builders' Association, 31.08.2026

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## Machine Tool Production Germany

Machinery groups, Year 2025



in mill. Euro

Note: Due to the nomenclature change of the Federal Statistical Office, the dates for 2026 are delayed!

|                                                                     | Production      |                 |                 |                 |                 |             |             |              |              |
|---------------------------------------------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-------------|-------------|--------------|--------------|
|                                                                     | 2021            | 2022            | 2023            | 2024            | 2025            | % 2024-2023 | % 2025-2024 | % 2024       | % 2025       |
| <b>100 Machine tools incl. parts and services</b>                   | <b>12.805,3</b> | <b>14.116,0</b> | <b>15.383,6</b> | <b>14.795,3</b> | <b>13.758,7</b> | <b>-4</b>   | <b>-7</b>   | <b>100,0</b> | <b>100,0</b> |
| <b>110 Metal cutting and eroding machine tools</b>                  | <b>6.456,4</b>  | <b>7.188,9</b>  | <b>8.036,7</b>  | <b>7.713,3</b>  | <b>6.880,0</b>  | <b>-4</b>   | <b>-11</b>  | <b>52,1</b>  | <b>50,0</b>  |
| 111 Eroding machines (laser, electrical discharge, ultrasonic etc.) | 816,2           | 834,5           | 968,1           | 887,6           | 847,5           | -8          | -5          | 6,0          | 6,2          |
| 112 Machining centers                                               | 1.734,2         | 2.162,2         | 2.319,5         | 2.071,4         | 1.996,4         | -11         | -4          | 14,0         | 14,5         |
| 113 Transfer machines, unit construction machines                   | 410,0           | 173,9           | 180,8           | 285,0           | 119,5           | 58          | -58         | 1,9          | 0,9          |
| 114 Turning machines and centers                                    | 967,2           | 1.096,9         | 1.245,0         | 1.141,3         | 995,7           | -8          | -13         | 7,7          | 7,2          |
| 115 Drilling, boring, boring-milling machines                       | 161,8           | 171,9           | 160,4           | 137,2           | 142,2           | -15         | 4           | 0,9          | 1,0          |
| 116 Milling machines                                                | 860,6           | 946,1           | 1.085,5         | 1.041,0         | 934,9           | -4          | -10         | 7,0          | 6,8          |
| 117 Grinding, honing, lapping machines                              | 820,3           | 969,5           | 1.108,3         | 1.099,1         | 912,8           | -1          | -17         | 7,4          | 6,6          |
| 118 Gear cutting and finishing machines                             | 440,8           | 570,3           | 647,3           | 741,4           | 639,7           | 15          | -14         | 5,0          | 4,6          |
| 119 Sawing, cutting-off machines                                    | 185,4           | 204,8           | 246,8           | 225,8           | 185,4           | -9          | -18         | 1,5          | 1,3          |
| 120 Other metal cutting machine tools                               | 60,1            | 58,6            | 75,0            | 83,6            | 105,9           | 12          | 27          | 0,6          | 0,8          |
| <b>130 Metal forming and separating machine tools</b>               | <b>2.341,4</b>  | <b>2.312,7</b>  | <b>2.315,2</b>  | <b>2.400,7</b>  | <b>2.363,7</b>  | <b>4</b>    | <b>-2</b>   | <b>16,2</b>  | <b>17,2</b>  |
| 131 Forging machines and hammers                                    | -               | 133,0           | 173,5           | 188,5           | -               | 9           | -           | 1,3          | -            |
| 132 Bending, folding, straightening machines                        | 467,3           | 517,0           | 564,1           | 558,8           | 494,6           | -1          | -12         | 3,8          | 3,6          |
| 133 Shearing machines                                               | 65,2            | 48,0            | 55,6            | 53,6            | 73,0            | -4          | 36          | 0,4          | 0,5          |
| 134 Punching machines                                               | 448,7           | 407,3           | 355,5           | 295,6           | 306,5           | -17         | 4           | 2,0          | 2,2          |
| 135 Presses                                                         | 566,2           | 519,2           | 407,6           | 550,4           | 487,2           | 35          | -12         | 3,7          | 3,5          |
| 136 Wire working machines                                           | 152,9           | 171,5           | 175,1           | 165,7           | 164,1           | -5          | -1          | 1,1          | 1,2          |
| 137 Other metal forming machine tools                               | 641,2           | 516,8           | 583,8           | 588,1           | 838,2           | 1           | 43          | 4,0          | 6,1          |
| <b>140 Additive Manufacturing</b>                                   | <b>120,0</b>    | <b>243,0</b>    | <b>292,9</b>    | <b>227,6</b>    | <b>264,2</b>    | <b>-22</b>  | <b>16</b>   | <b>1,5</b>   | <b>1,9</b>   |
| <b>150 Parts for machine tools</b>                                  | <b>2.610,5</b>  | <b>2.985,6</b>  | <b>3.191,8</b>  | <b>2.908,8</b>  | <b>2.738,2</b>  | <b>-9</b>   | <b>-6</b>   | <b>19,7</b>  | <b>19,9</b>  |
| <b>160 Installation, repair and maintenance of machine tools</b>    | <b>1.276,9</b>  | <b>1.385,8</b>  | <b>1.547,1</b>  | <b>1.544,9</b>  | <b>1.512,7</b>  | <b>0</b>    | <b>-2</b>   | <b>10,4</b>  | <b>11,0</b>  |

Note:

- Definition machine tools, commodity codes: 2841 1/2, 284913 1/2/3 (cutting/eroding), 2841 3, 284913 4/5/6, 289939059 (forming, separating), 289939577 (additive), 284140 3/5 (parts), 331222000 (repair, maintenance), 332032001 (installation)

Sources: Federal Statistical Office, VDMA, VDW

VDW, German Machine Tool Builders' Association, 31.08.2026

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## Machine Tool Exports Germany

Machinery groups, 1-2 Quarter 2026

in mill. Euro



|                                                                     | 2022           | 2023           | 2024           | 2025           | Export<br>1-2Q 2026 | % 2025-2024 | % 2026-2025 | % 2025       | % 2026       |
|---------------------------------------------------------------------|----------------|----------------|----------------|----------------|---------------------|-------------|-------------|--------------|--------------|
| <b>100 Machine tools incl. Parts</b>                                | <b>8.770,4</b> | <b>9.757,2</b> | <b>9.411,9</b> | <b>8.713,5</b> | <b>3.953,1</b>      | <b>-7</b>   | <b>-7</b>   | <b>100,0</b> | <b>100,0</b> |
| <b>110 Metal cutting and eroding machine tools</b>                  | <b>5.693,1</b> | <b>6.313,1</b> | <b>5.925,6</b> | <b>5.398,7</b> | <b>2.474,4</b>      | <b>-9</b>   | <b>-4</b>   | <b>62,0</b>  | <b>62,6</b>  |
| 111 Eroding machines (laser, electrical discharge, ultrasonic etc.) | 1.195,3        | 1.269,4        | 1.085,1        | 1.076,3        | 467,9               | -1          | -12         | 12,4         | 11,8         |
| 112 Machining centers                                               | 1.691,4        | 1.917,5        | 1.668,8        | 1.653,5        | 735,0               | -1          | -10         | 19,0         | 18,6         |
| 113 Transfer machines, unit construction machines                   | 102,4          | 141,9          | 135,2          | 109,0          | 65,9                | -19         | 27          | 1,3          | 1,7          |
| 114 Turning machines and centers                                    | 766,8          | 781,7          | 799,3          | 663,8          | 336,4               | -17         | 20          | 7,6          | 8,5          |
| 115 Drilling, boring, boring-milling machines                       | 172,3          | 222,3          | 184,0          | 212,0          | 82,4                | 15          | -21         | 2,4          | 2,1          |
| 116 Milling machines                                                | 311,7          | 302,6          | 280,0          | 264,1          | 122,6               | -6          | -3          | 3,0          | 3,1          |
| 117 Grinding, honing, lapping machines                              | 759,0          | 893,7          | 895,0          | 686,9          | 303,5               | -23         | -3          | 7,9          | 7,7          |
| 118 Gear cutting and finishing machines                             | 486,8          | 547,7          | 603,1          | 535,5          | 260,8               | -11         | 0           | 6,1          | 6,6          |
| 119 Sawing, cutting-off machines                                    | 147,5          | 168,4          | 179,2          | 133,3          | 62,1                | -26         | -9          | 1,5          | 1,6          |
| 120 Other metal cutting machine tools                               | 59,8           | 67,9           | 95,8           | 64,3           | 37,9                | -33         | 18          | 0,7          | 1,0          |
| <b>130 Metal forming and separating machine tools</b>               | <b>1.288,8</b> | <b>1.511,4</b> | <b>1.558,0</b> | <b>1.418,2</b> | <b>568,2</b>        | <b>-9</b>   | <b>-20</b>  | <b>16,3</b>  | <b>14,4</b>  |
| 131 Forging machines and hammers                                    | 58,9           | 123,6          | 98,1           | 118,1          | 81,7                | 20          | 61          | 1,4          | 2,1          |
| 132 Bending, folding, straightening machines                        | 197,3          | 250,0          | 319,1          | 222,0          | 103,0               | -30         | -9          | 2,5          | 2,6          |
| 133 Shearing machines                                               | 74,7           | 68,2           | 90,1           | 77,8           | 29,9                | -14         | -33         | 0,9          | 0,8          |
| 134 Punching machines                                               | 227,0          | 269,6          | 204,3          | 234,1          | 107,7               | 15          | -7          | 2,7          | 2,7          |
| 135 Presses                                                         | 400,8          | 432,9          | 432,7          | 397,0          | 138,0               | -8          | -32         | 4,6          | 3,5          |
| 136 Wire working machines                                           | -              | -              | -              | -              | -                   | -           | -           | -            | -            |
| 137 Other metal forming machine tools                               | 330,1          | 367,0          | 413,7          | 369,1          | 107,9               | -11         | -41         | 4,2          | 2,7          |
| <b>140 Additive Manufacturing</b>                                   | <b>212,0</b>   | <b>192,9</b>   | <b>267,4</b>   | <b>273,4</b>   | <b>148,3</b>        | <b>2</b>    | <b>23</b>   | <b>3,1</b>   | <b>3,8</b>   |
| <b>150 Parts for machine tools</b>                                  | <b>1.576,5</b> | <b>1.739,8</b> | <b>1.661,0</b> | <b>1.623,1</b> | <b>762,1</b>        | <b>-2</b>   | <b>-7</b>   | <b>18,6</b>  | <b>19,3</b>  |

### Note:

- Definition machine tools incl. parts/accessories, commodity codes: 8456-8461 (cutting/eroding), 8462-63 (forming, separating), 848510 (additive), 84669340-84669400 (parts)

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Sources: Federal Statistical Office, VDMA, VDW

VDW, German Machine Tool Builders' Association, 31.08.2026

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## Machine Tool Imports Germany

Machinery groups, 1-2 Quarter 2026

in mill. Euro



|                                                                     | 2022           | 2023           | 2024           | 2025           | Import<br>1-2Q 2026 | % 2025-2024 | % 2026-2025 | % 2025       | % 2026       |
|---------------------------------------------------------------------|----------------|----------------|----------------|----------------|---------------------|-------------|-------------|--------------|--------------|
| <b>100 Machine tools incl. Parts</b>                                | <b>3.661,2</b> | <b>3.741,5</b> | <b>3.159,8</b> | <b>3.035,4</b> | <b>1.418,3</b>      | <b>-4</b>   | <b>-2</b>   | <b>100,0</b> | <b>100,0</b> |
| <b>110 Metal cutting and eroding machine tools</b>                  | <b>2.183,1</b> | <b>2.196,2</b> | <b>1.821,7</b> | <b>1.748,6</b> | <b>779,6</b>        | <b>-4</b>   | <b>-2</b>   | <b>57,6</b>  | <b>55,0</b>  |
| 111 Eroding machines (laser, electrical discharge, ultrasonic etc.) | 581,2          | 597,5          | 439,7          | 463,5          | 193,3               | 5           | -12         | 15,3         | 13,6         |
| 112 Machining centers                                               | 414,3          | 436,9          | 338,9          | 310,8          | 141,1               | -8          | -4          | 10,2         | 10,0         |
| 113 Transfer machines, unit construction machines                   | 67,3           | 42,1           | 50,1           | 22,3           | 7,1                 | -56         | 15          | 0,7          | 0,5          |
| 114 Turning machines and centers                                    | 546,6          | 535,8          | 433,6          | 428,3          | 224,2               | -1          | 23          | 14,1         | 15,8         |
| 115 Drilling, boring, boring-milling machines                       | 104,9          | 78,6           | 81,1           | 80,1           | 32,7                | -1          | -11         | 2,6          | 2,3          |
| 116 Milling machines                                                | 74,1           | 65,1           | 71,6           | 63,6           | 25,0                | -11         | -18         | 2,1          | 1,8          |
| 117 Grinding, honing, lapping machines                              | 290,8          | 327,1          | 300,2          | 298,3          | 123,6               | -1          | -4          | 9,8          | 8,7          |
| 118 Gear cutting and finishing machines                             | 43,5           | 51,7           | 46,6           | 20,5           | 6,6                 | -56         | -42         | 0,7          | 0,5          |
| 119 Sawing, cutting-off machines                                    | 49,3           | 51,3           | 49,8           | 50,1           | 19,9                | 1           | -19         | 1,7          | 1,4          |
| 120 Other metal cutting machine tools                               | 11,1           | 10,1           | 10,0           | 11,1           | 6,1                 | 12          | 0           | 0,4          | 0,4          |
| <b>130 Metal forming and separating machine tools</b>               | <b>476,6</b>   | <b>509,2</b>   | <b>438,3</b>   | <b>381,6</b>   | <b>176,7</b>        | <b>-13</b>  | <b>-15</b>  | <b>12,6</b>  | <b>12,5</b>  |
| 131 Forging machines and hammers                                    | 15,2           | 30,3           | 13,0           | 9,9            | 8,2                 | -24         | 170         | 0,3          | 0,6          |
| 132 Bending, folding, straightening machines                        | 127,1          | 170,8          | 172,5          | 133,3          | 81,0                | -23         | 8           | 4,4          | 5,7          |
| 133 Shearing machines                                               | 18,7           | 24,7           | 23,3           | 20,3           | 8,6                 | -13         | -20         | 0,7          | 0,6          |
| 134 Punching machines                                               | 93,8           | 79,5           | 67,0           | 28,8           | 14,7                | -57         | 20          | 0,9          | 1,0          |
| 135 Presses                                                         | 162,9          | 153,1          | 117,3          | 136,2          | 35,7                | 16          | -53         | 4,5          | 2,5          |
| 136 Wire working machines                                           | 16,8           | 8,8            | 10,6           | 10,3           | 7,4                 | -3          | 21          | 0,3          | 0,5          |
| 137 Other metal forming machine tools                               | 42,2           | 42,1           | 34,6           | 42,8           | 21,0                | 24          | -8          | 1,4          | 1,5          |
| <b>140 Additive Manufacturing</b>                                   | <b>8,9</b>     | <b>16,8</b>    | <b>26,0</b>    | <b>33,1</b>    | <b>20,2</b>         | <b>27</b>   | <b>37,6</b> | <b>1,1</b>   | <b>1,4</b>   |
| <b>150 Parts for machine tools</b>                                  | <b>992,5</b>   | <b>1.019,3</b> | <b>873,9</b>   | <b>872,2</b>   | <b>441,8</b>        | <b>0</b>    | <b>3</b>    | <b>28,7</b>  | <b>31,2</b>  |

Note:

- Definition machine tools incl. parts/accessories, commodity codes: 8456-8461 (cutting/eroding), 8462-63 (forming, separating), 848510 (additive), 84669340-84669400 (parts)

- Data for the current year are regularly revised upward, as subsequent reported figures are included

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